



Morgan County, TN



**EAST
TENNESSEE**
Moving Mountains.

Tennessee

Contents

Report Parameters	1
Economy Overview	2
Unemployment by Demographics	4
Historic & Projected Trends	8
Population Characteristics	12
Inbound and Outbound Migration	14
Industry Characteristics	16
Business Characteristics	21
Workforce Characteristics	23
Educational Pipeline	28
In-Demand Skills	29

Report Parameters

1 County

47129 Morgan County, TN

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

Economy Overview

22,180

Population (2025)

Population **grew by 1,130** over the last 5 years and is projected to **grow by 872** over the next 5 years.

3,951

Total Regional Employment

Jobs **grew by 173** over the last 5 years and are projected to **grow by 369** over the next 5 years.

\$66.0K

Median Household Income (2024)

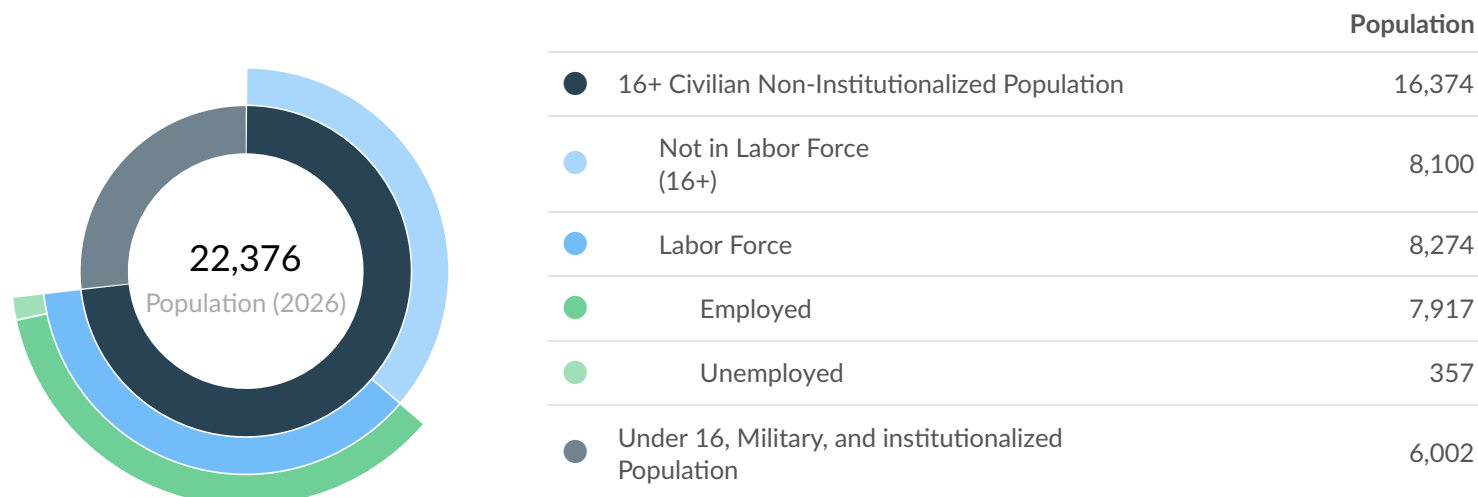
Median household income is **\$14.8K below** the national median household income of \$80.7K.

Takeaways

- As of 2025 the region's population **increased by 5.4%** since 2020, growing by 1,130. Population is expected to **increase by 3.9%** between 2025 and 2030, adding 872.
- From 2020 to 2025, jobs **increased by 4.6%** in Morgan County, TN from 3,779 to **3,951**. This change **fell short of the national growth rate of 10.7% by 6.1%**. As the number of jobs increased, the **labor force participation rate decreased from 53.3% to 51.9% between 2020 and 2025**.
- Concerning educational attainment, **9.3% of Morgan County, TN residents possess a Bachelor's Degree** (12.6% below the national average), and **8.4% hold an Associate's Degree** (0.4% below the national average).
- The top three industries in 2025 are Education and Hospitals (Local Government), State Government, Excluding Education and Hospitals, and Local Government, Excluding Education and Hospitals.

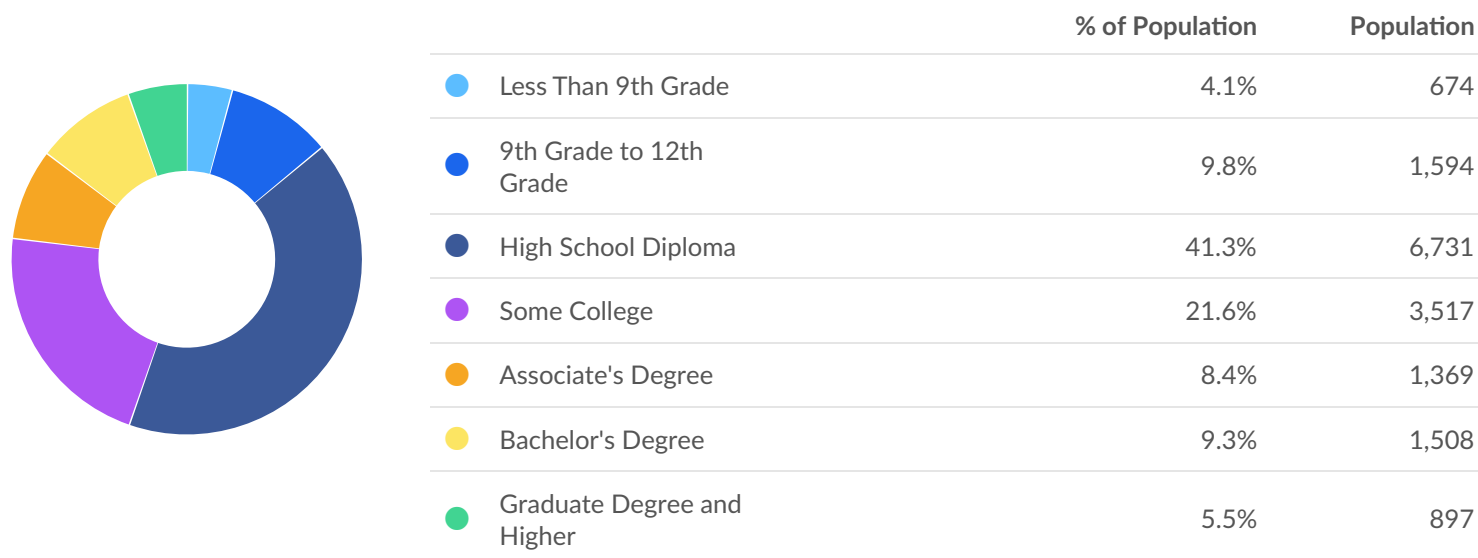
	Population (2026)	Labor Force (Jun 2026)	Jobs (2025)	Cost of Living	GRP	Imports	Exports
Region	22,376	8,274	3,951	89.6	\$587.60M	\$1.48B	\$1.13B
State	7,371,546	3,504,926	3,692,796	92.3	\$592.06B	\$466.21B	\$589.88B

Jun 2026 Labor Force Breakdown



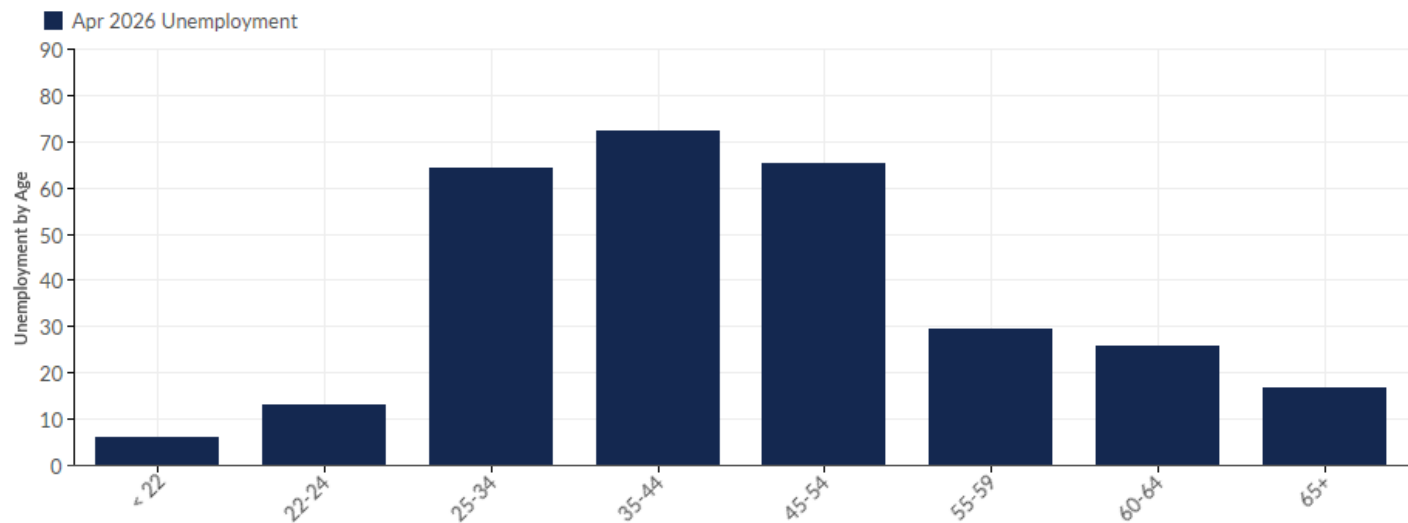
Educational Attainment

Concerning educational attainment, **9.3% of Morgan County, TN residents possess a Bachelor's Degree** (12.6% below the national average), and **8.4% hold an Associate's Degree** (0.4% below the national average).



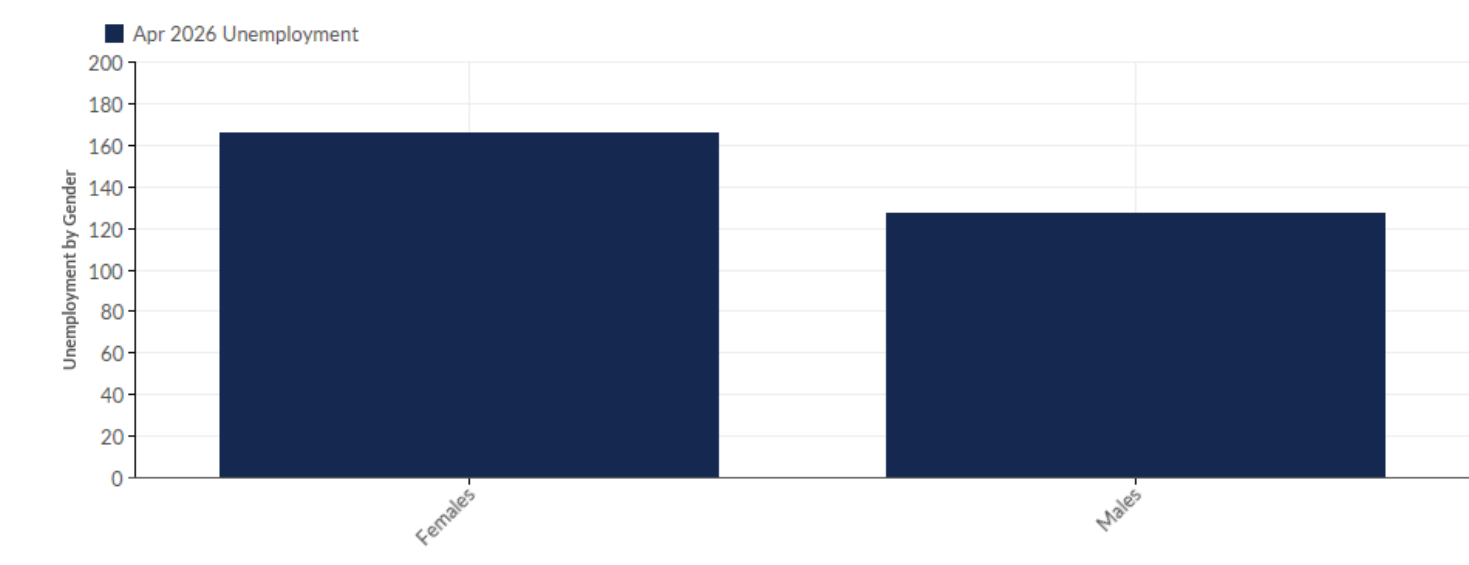
Unemployment by Demographics

Unemployment by Age



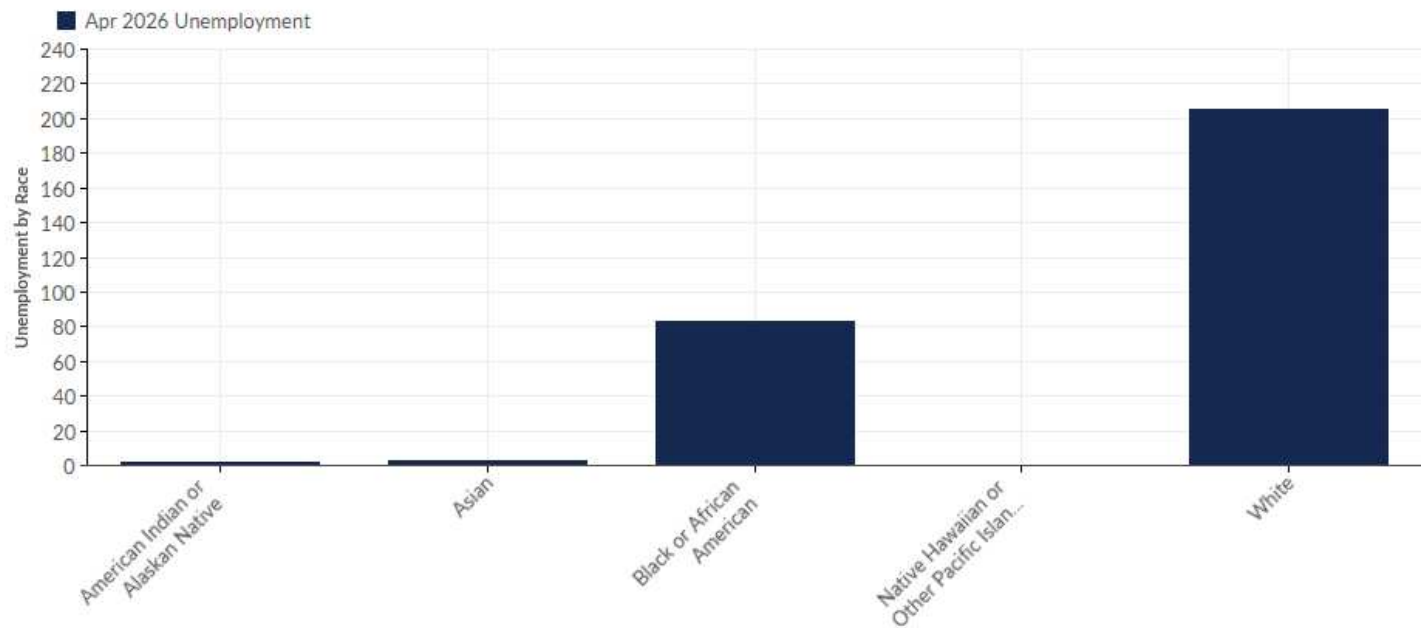
Age	Unemployment (Apr 2026)	% of Unemployed
< 22	6	2.05%
22-24	13	4.44%
25-34	64	21.84%
35-44	72	24.57%
45-54	65	22.18%
55-59	29	9.90%
60-64	26	8.87%
65+	17	5.80%
Total	293	100.00%

Unemployment by Gender



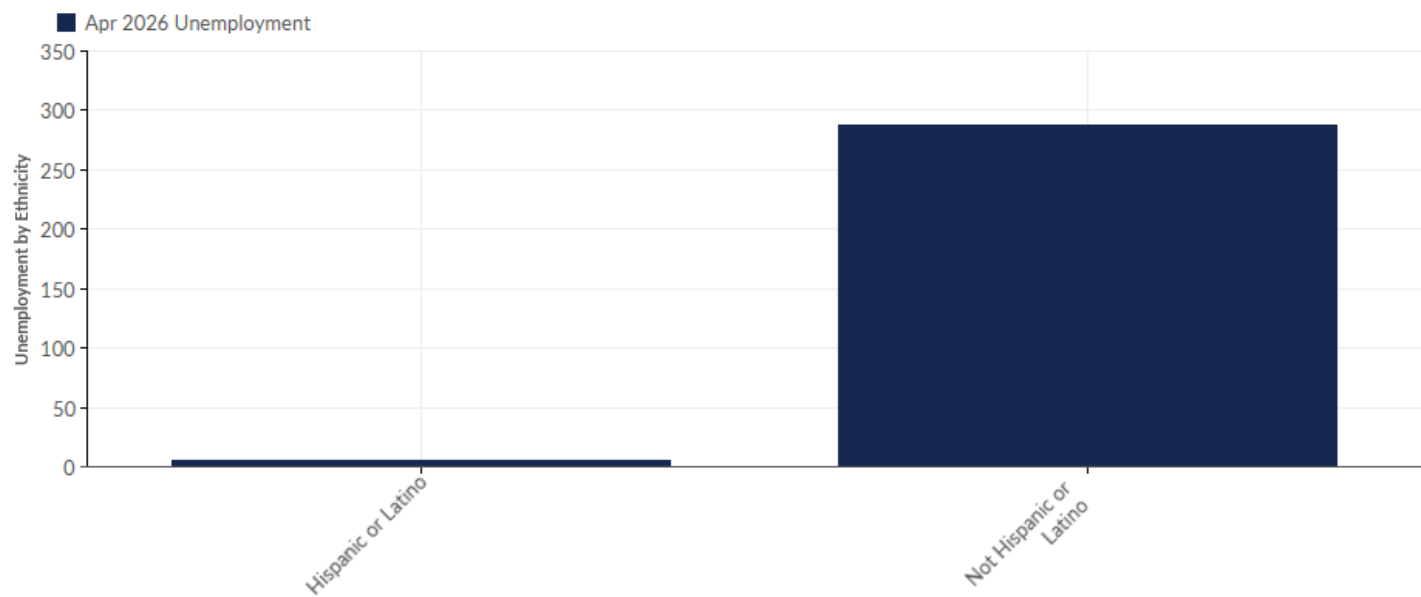
Gender	Unemployment (Apr 2026)	% of Unemployed
Females	166	56.66%
Males	127	43.34%
Total	293	100.00%

Unemployment by Race



Race	Unemployment (Apr 2026)	% of Unemployed
American Indian or Alaskan Native	2	0.68%
Asian	2	0.68%
Black or African American	83	28.33%
Native Hawaiian or Other Pacific Islander	0	0.00%
White	205	69.97%
Total	293	100.00%

Unemployment by Ethnicity

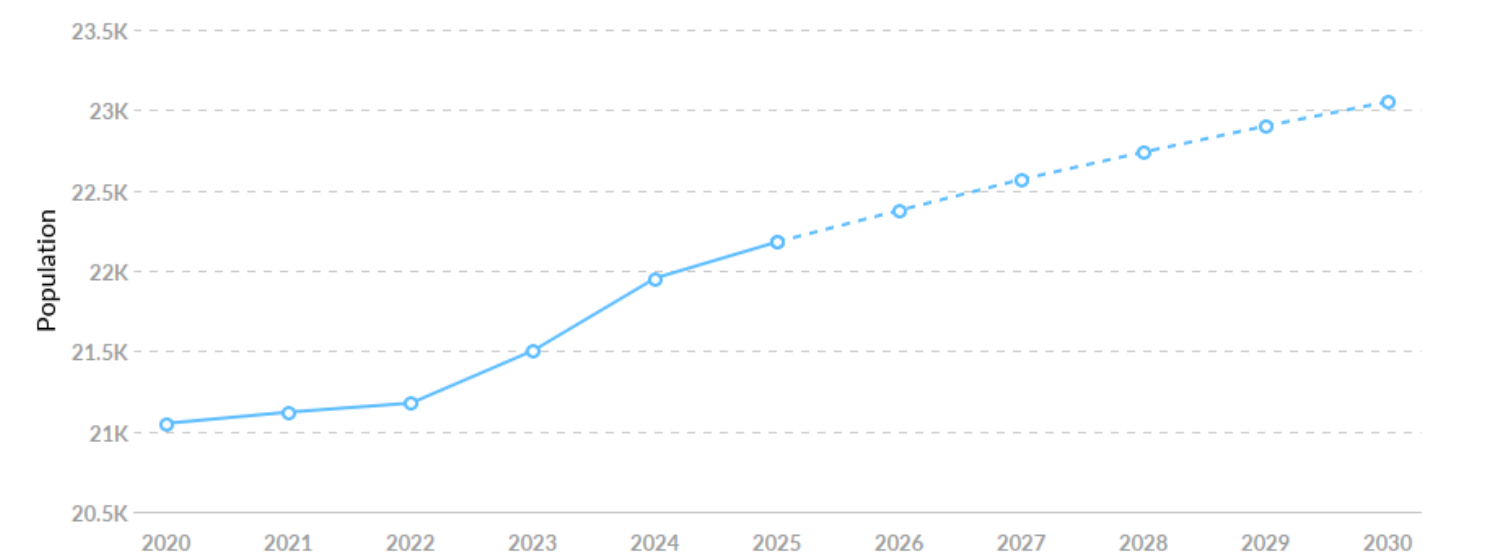


Ethnicity	Unemployment (Apr 2026)	% of Unemployed
Hispanic or Latino	5	1.71%
Not Hispanic or Latino	288	98.29%
Total	293	100.00%

Historic & Projected Trends

Population Trends

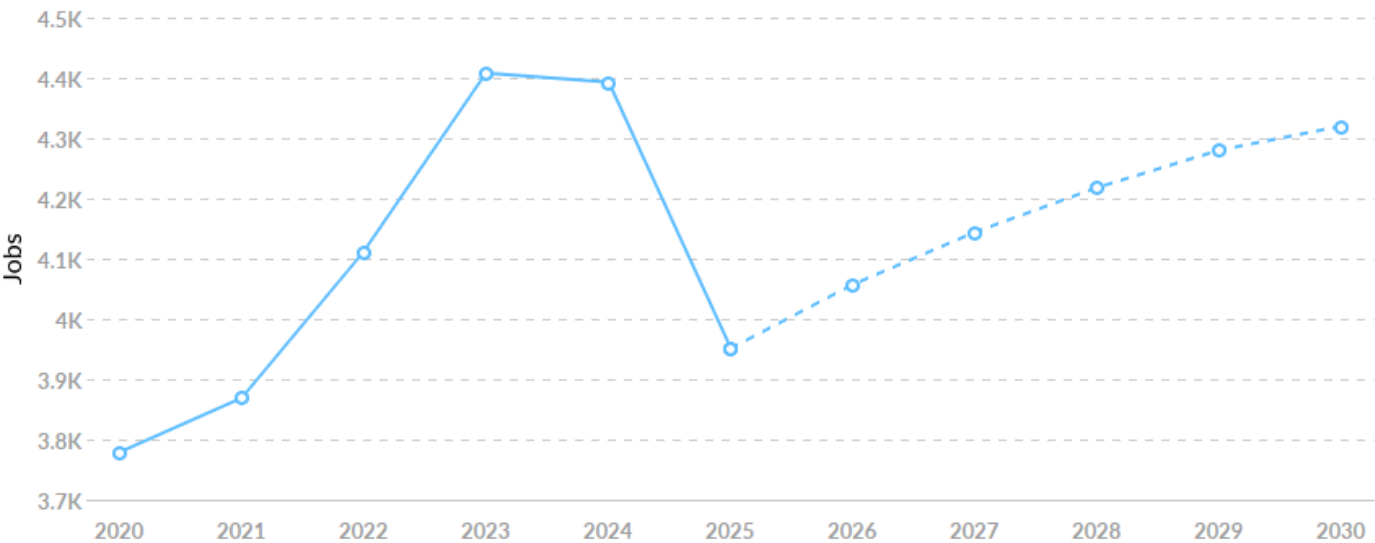
As of 2025 the region's population **increased by 5.4%** since 2020, growing by 1,130. Population is expected to **increase by 3.9%** between 2025 and 2030, adding 872.



Timeframe	Population
2020	21,050
2021	21,120
2022	21,176
2023	21,503
2024	21,954
2025	22,180
2026	22,376
2027	22,569
2028	22,739
2029	22,901
2030	23,052

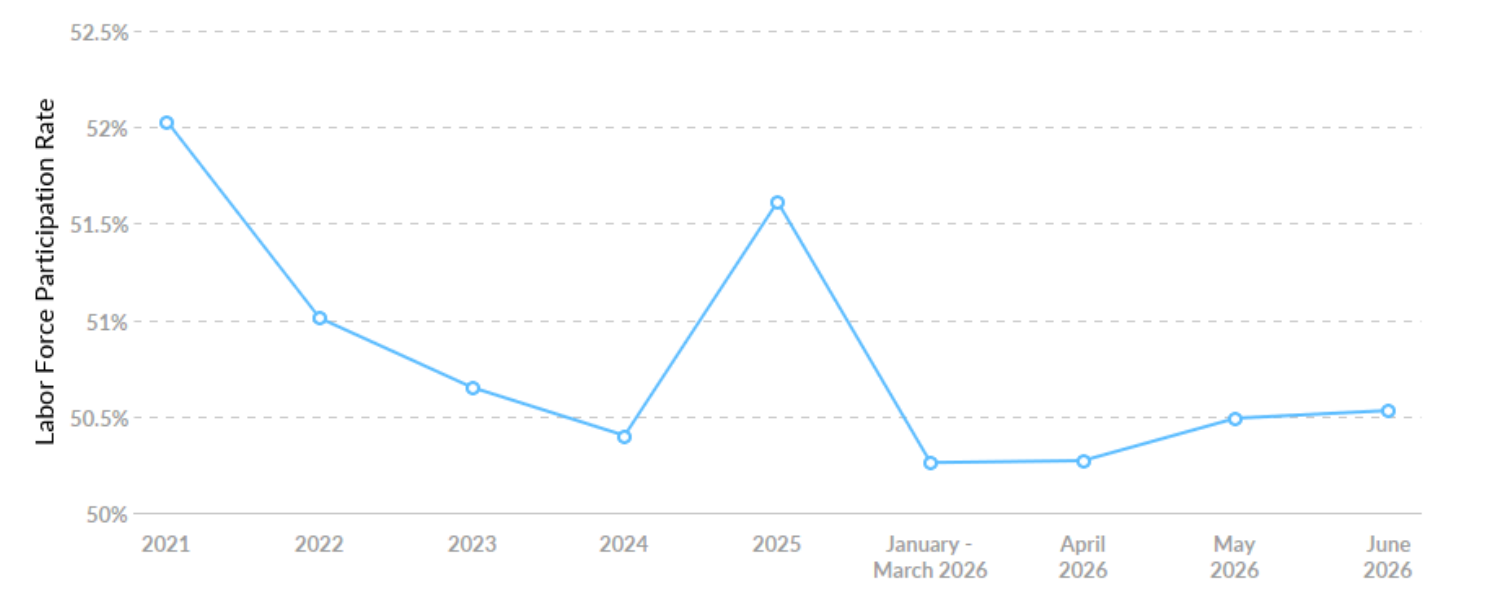
Job Trends

From 2020 to 2025, jobs increased by 4.6% in Morgan County, TN from 3,779 to 3,951. This change fell short of the national growth rate of 10.7% by 6.1%.



Timeframe	Jobs
2020	3,779
2021	3,869
2022	4,112
2023	4,408
2024	4,393
2025	3,951
2026	4,057
2027	4,144
2028	4,218
2029	4,280
2030	4,320

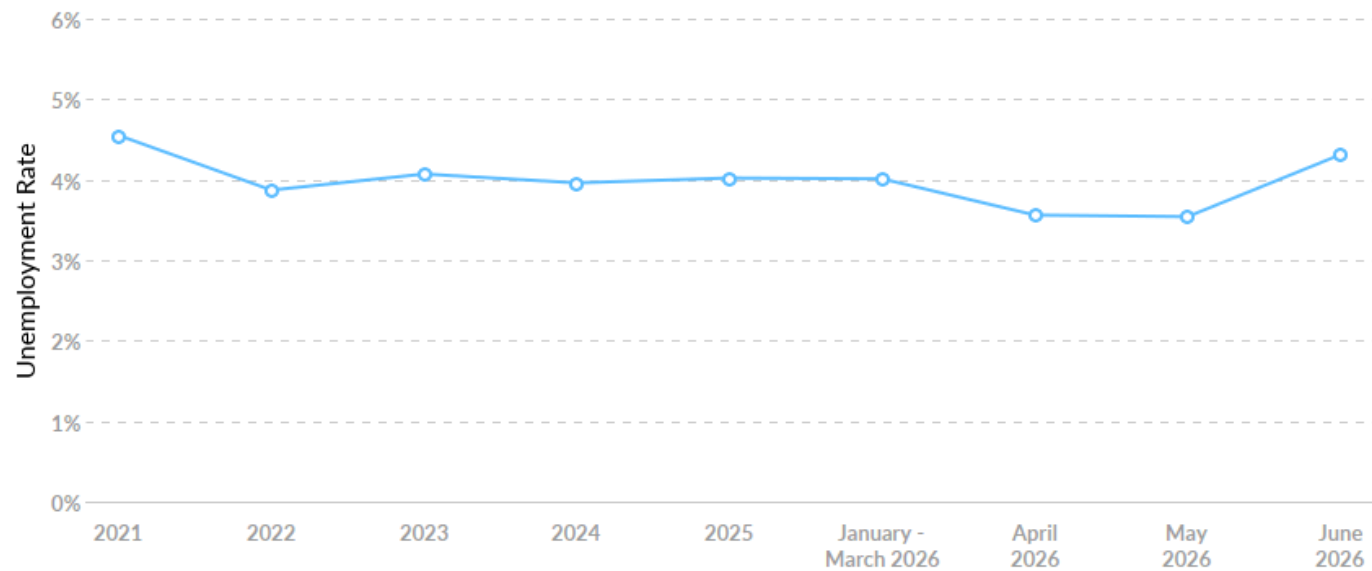
Labor Force Participation Rate Trends



Timeframe	Labor Force Participation Rate
2021	52.03%
2022	51.01%
2023	50.65%
2024	50.40%
2025	51.61%
January - March 2026	50.26%
April 2026	50.27%
May 2026	50.49%
June 2026	50.53%

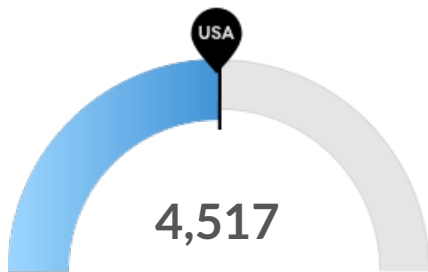
Unemployment Rate Trends

Morgan County, TN had a June 2026 unemployment rate of 4.31%, **decreasing from 4.55%** 5 years before.



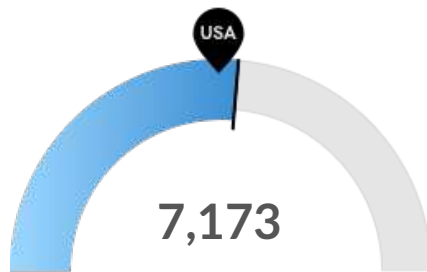
Timeframe	Unemployment Rate
2021	4.55%
2022	3.87%
2023	4.07%
2024	3.96%
2025	4.02%
January - March 2026	4.01%
April 2026	3.56%
May 2026	3.54%
June 2026	4.31%

Population Characteristics



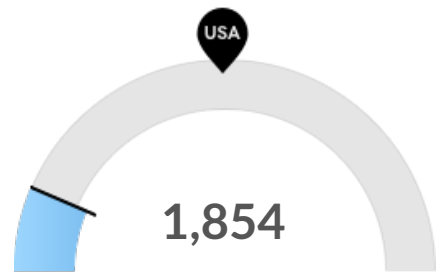
Millennials

Morgan County, TN has 4,517 millennials (ages 25-39). The national average for an area this size is 4,494.



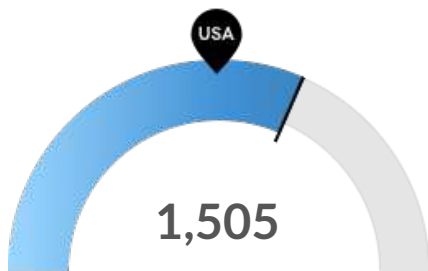
Retiring Soon

Retirement risk is about average in Morgan County, TN. The national average for an area this size is 6,638 people 55 or older, while there are 7,173 here.



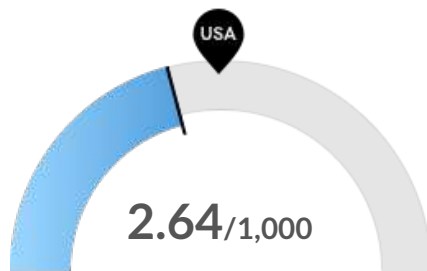
Racial Diversity

Racial diversity is low in Morgan County, TN. The national average for an area this size is 9,339 racially diverse people, while there are 1,854 here.



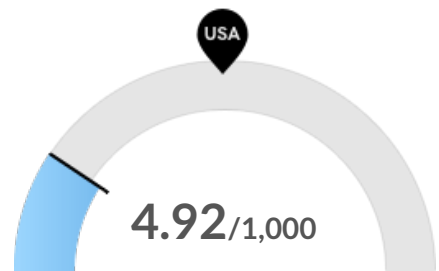
Veterans

Morgan County, TN has 1,505 veterans. The national average for an area this size is 1,045.



Violent Crime

Morgan County, TN has 2.64 violent crimes per 1,000 people. The national rate is 3.38 per 1,000 people.

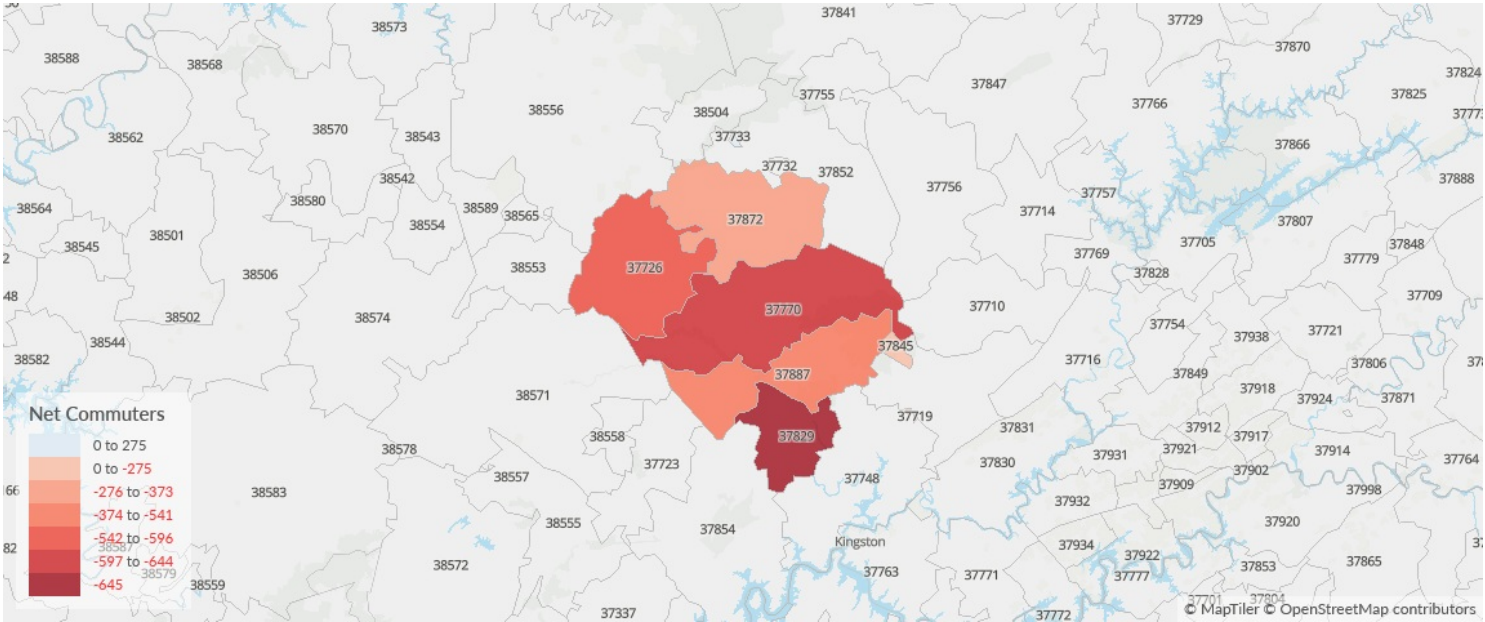


Property Crime

Morgan County, TN has 4.92 property crimes per 1,000 people. The national rate is 16.44 per 1,000 people.

Place of Work vs Place of Residence

Understanding where talent in Morgan County, TN currently works compared to where talent lives can help you optimize site decisions.



Where Talent Works

ZIP	Name	2025 Employment
37887	Wartburg, TN (in Morga...	2,128
37872	Sunbright, TN (in Morga...	704
37770	Lancing, TN (in Morgan ...	471
37726	Deer Lodge, TN (in Mor...	232
37829	Oakdale, TN (in Morgan...	216

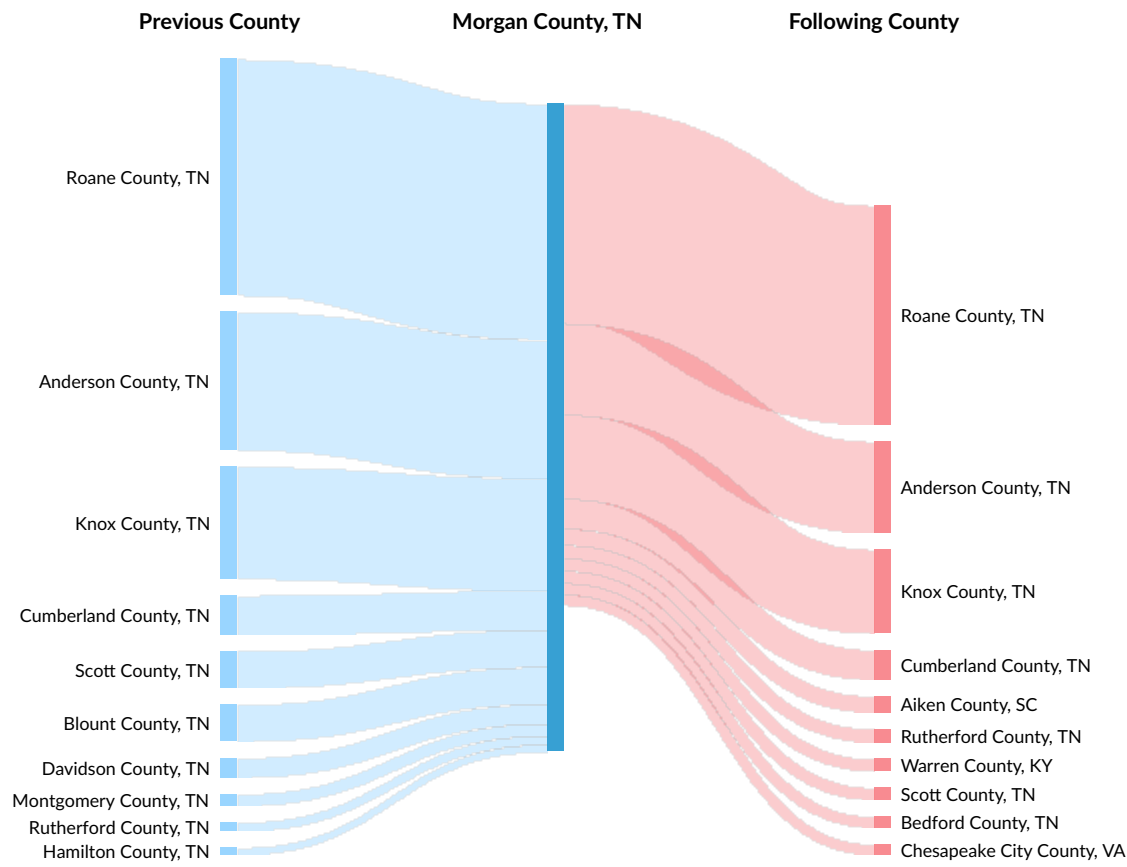
Where Talent Lives

ZIP	Name	2025 Workers
37887	Wartburg, TN (in Morga...	2,503
37770	Lancing, TN (in Morgan ...	1,069
37872	Sunbright, TN (in Morga...	979
37829	Oakdale, TN (in Morgan...	861
37726	Deer Lodge, TN (in Mor...	774

Inbound and Outbound Migration

The table below analyzes past and current residents of Morgan County, TN. The left column shows residents of other counties migrating to Morgan County, TN. The right column shows residents migrating from Morgan County, TN to other counties.

As of 2023, 232 people have migrated from Roane County, TN to Morgan County, TN. In the same year, 216 people left Morgan County, TN migrating to Roane County, TN. The total Net Migration for Morgan County, TN in 2023 was 302.

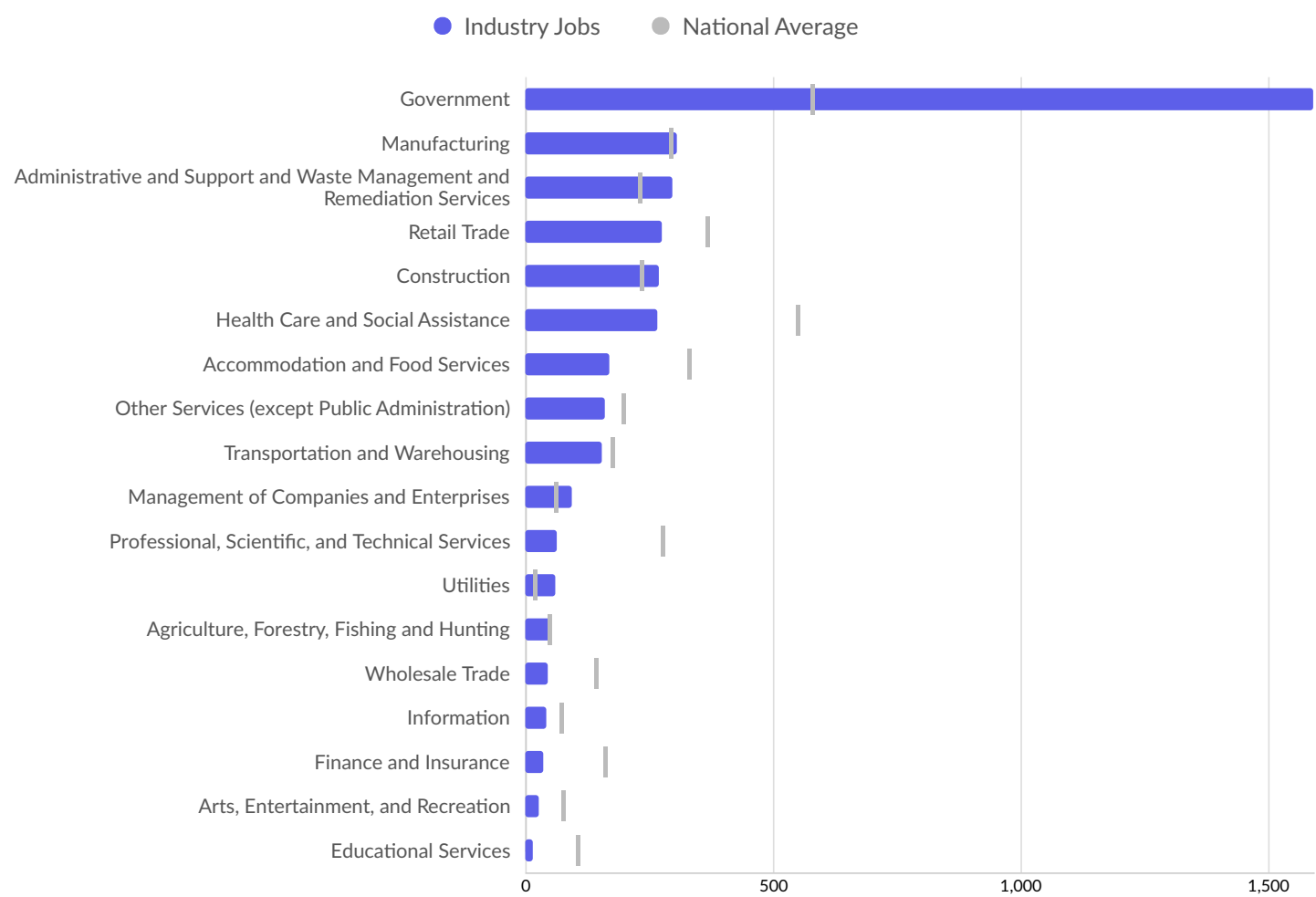


Top Previous Counties	Migrations
Roane County, TN	232
Anderson County, TN	136
Knox County, TN	111
Cumberland County, TN	39
Scott County, TN	36
Blount County, TN	36

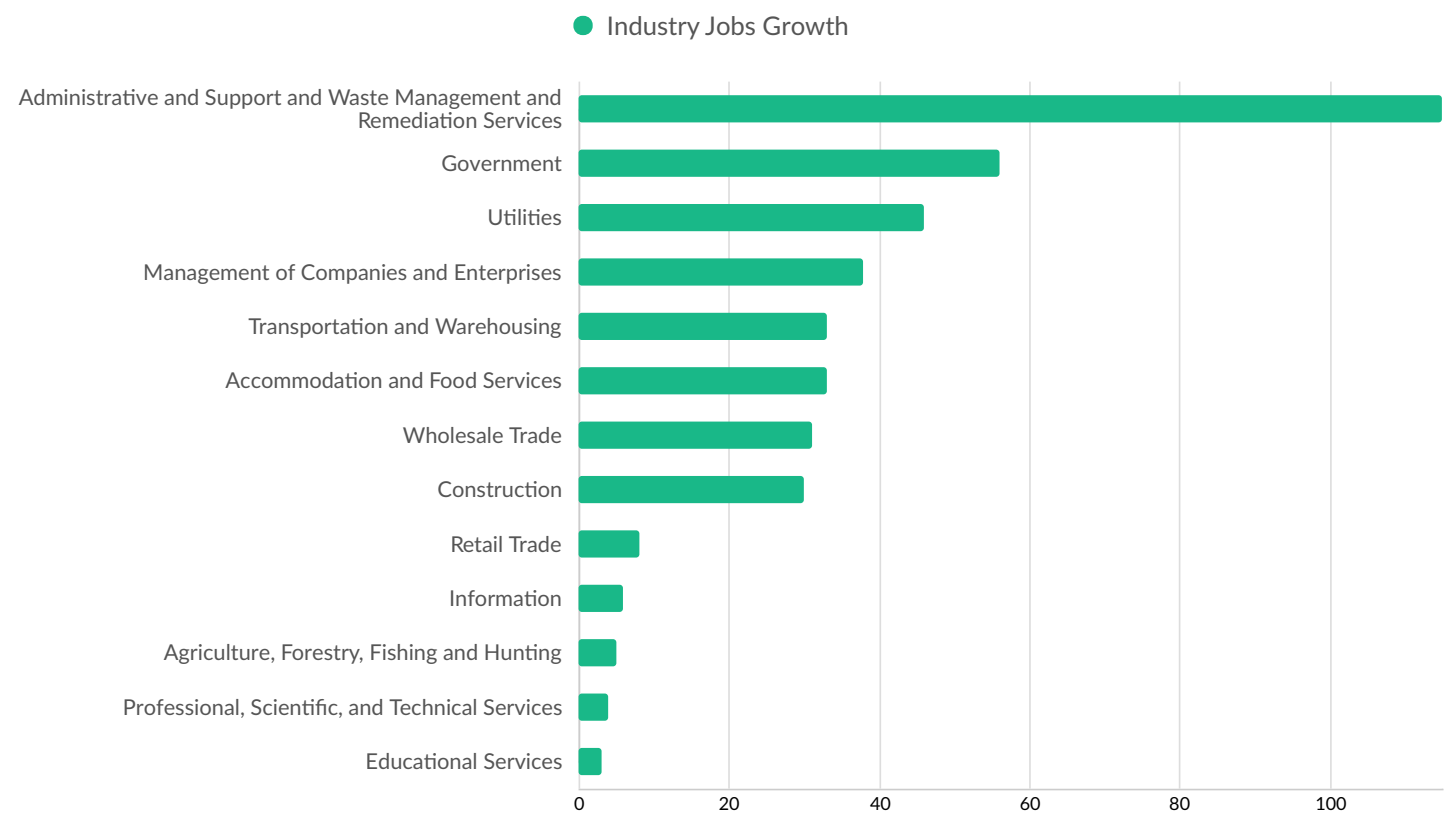
Top Previous Counties	Migrations
Davidson County, TN	19
Montgomery County, TN	12
Rutherford County, TN	9
Hamilton County, TN	7
Wilson County, TN	7
Shelby County, TN	7
Gibson County, TN	5
Sullivan County, TN	5
Williamson County, TN	5
Top Following Counties	Migrations
Roane County, TN	216
Anderson County, TN	90
Knox County, TN	83
Cumberland County, TN	29
Aiken County, SC	16
Rutherford County, TN	13
Warren County, KY	12
Scott County, TN	12
Bedford County, TN	11
Chesapeake City County, VA	10
Blount County, TN	10
Benton County, WA	10
Delaware County, OH	9
Union County, NC	8
Winnebago County, IL	8

Industry Characteristics

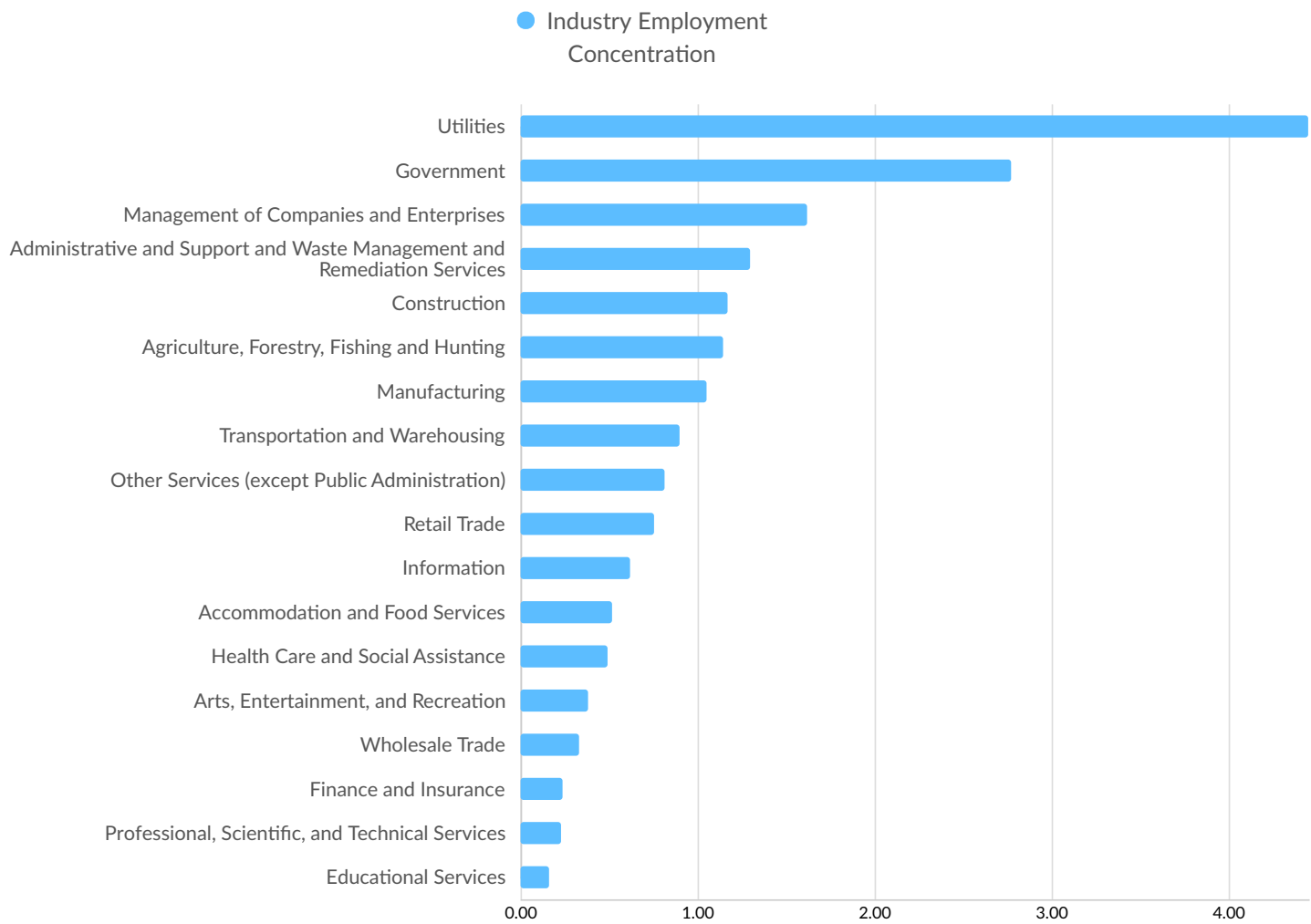
Largest Industries



Top Growing Industries

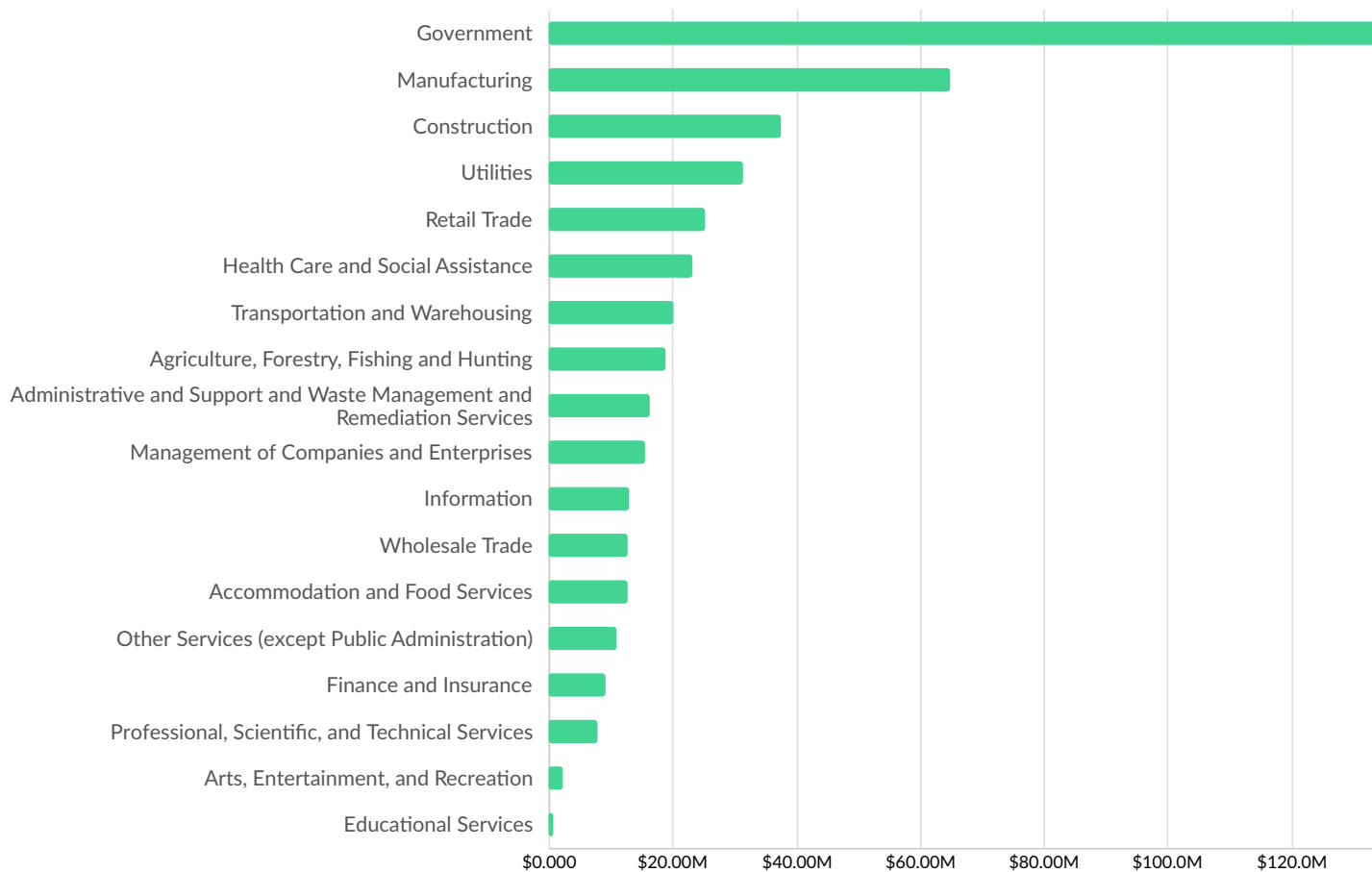


Top Industry Employment Concentration

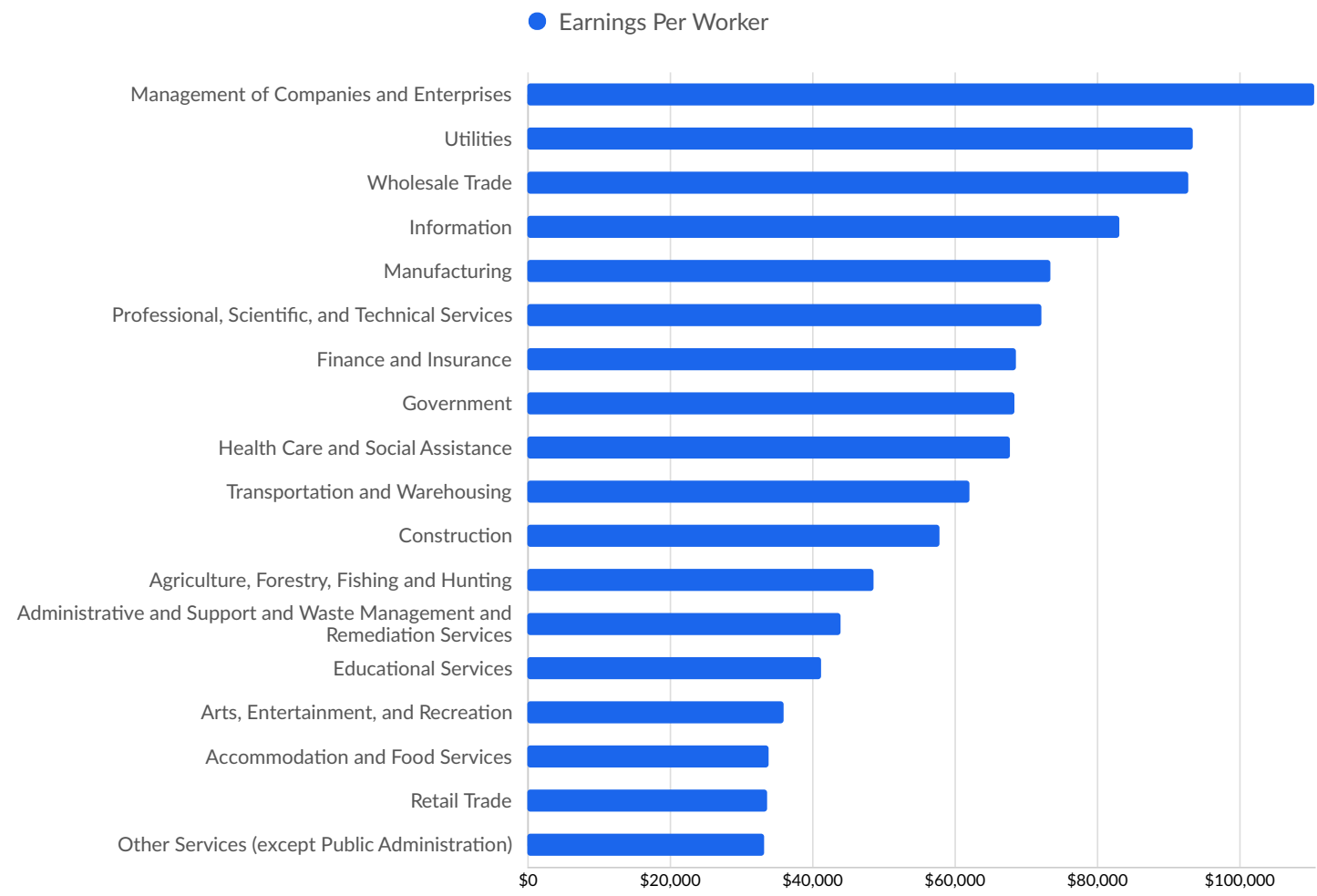


Top Industry GRP

● Gross Regional Product



Top Industry Earnings



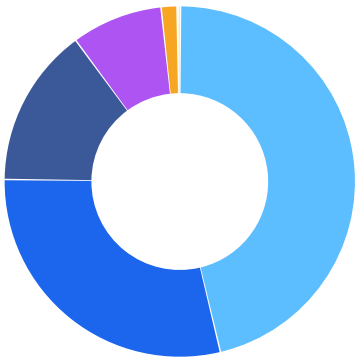
Business Characteristics

1,057 Companies Employ Your Workers

Online profiles for your workers mention 1,057 companies as employers, with the top 10 appearing below. In the last 12 months, 126 companies in Morgan County, TN posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Morgan County Schools	49	Cobb International	47
State of Tennessee	41	Life Care Centers of America	43
Oak Ridge National Laboratory	22	Centurion Health	41
Morgan County Correctional Co...	20	Heraeus Holding Gmbh	30
Covenant Health	18	Correction	29
Y-12 National Security Complex	18	State of Tennessee	29
Dollar General	15	Life Care Center Of Morgan Co...	28
Morgan Stanley	14	Hayman Daugherty Associates	27
Roane State Community College	12	Scott Industries	19
Life Care Centers of America	11	Heraeus	18

Business Size

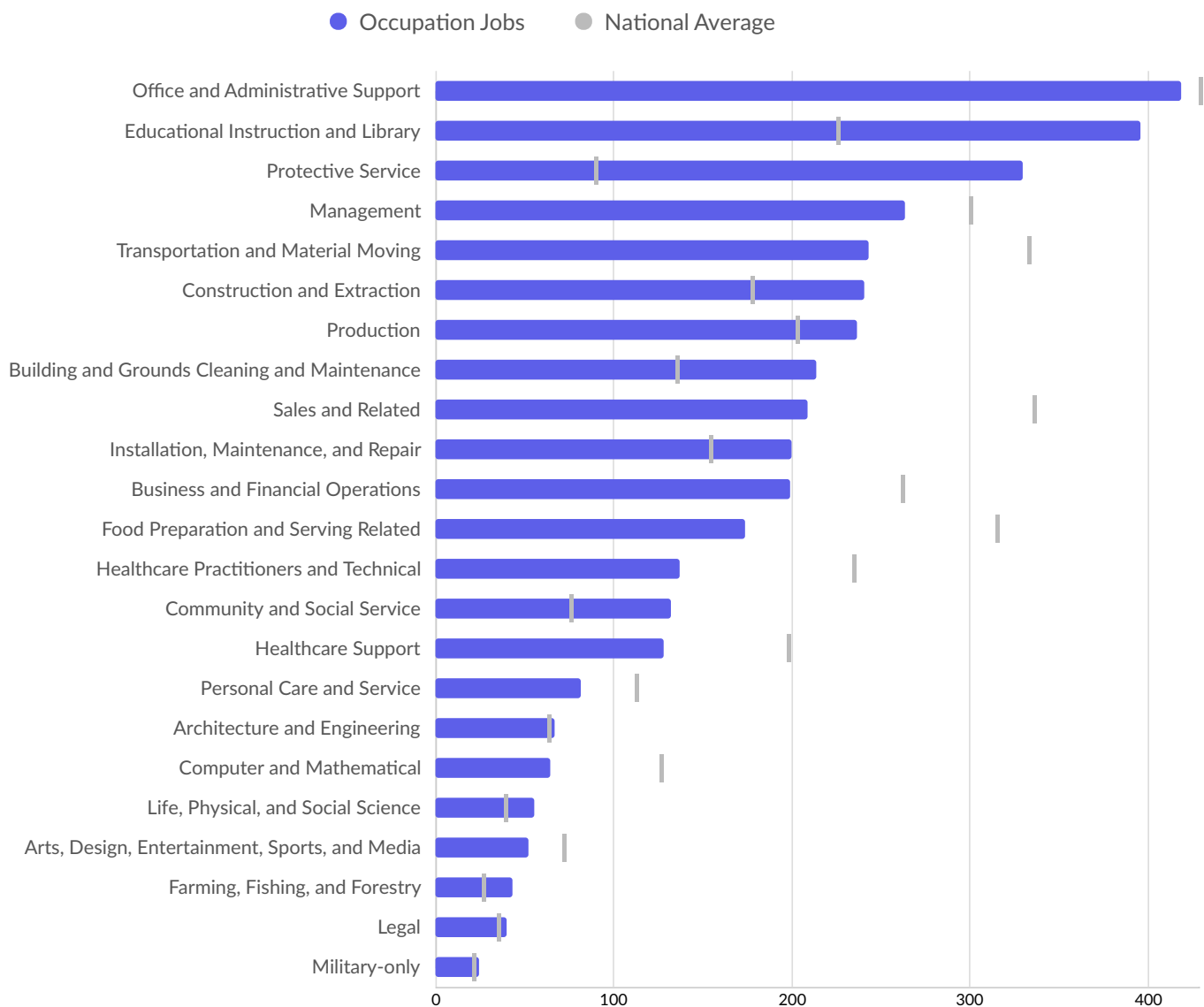


	Percentage	Business Count
1 to 4 employees	46.2%	286
5 to 9 employees	28.9%	179
10 to 19 employees	14.7%	91
20 to 49 employees	8.4%	52
50 to 99 employees	1.5%	9
100 to 249 employees	0.2%	1
250 to 499 employees	0.2%	1

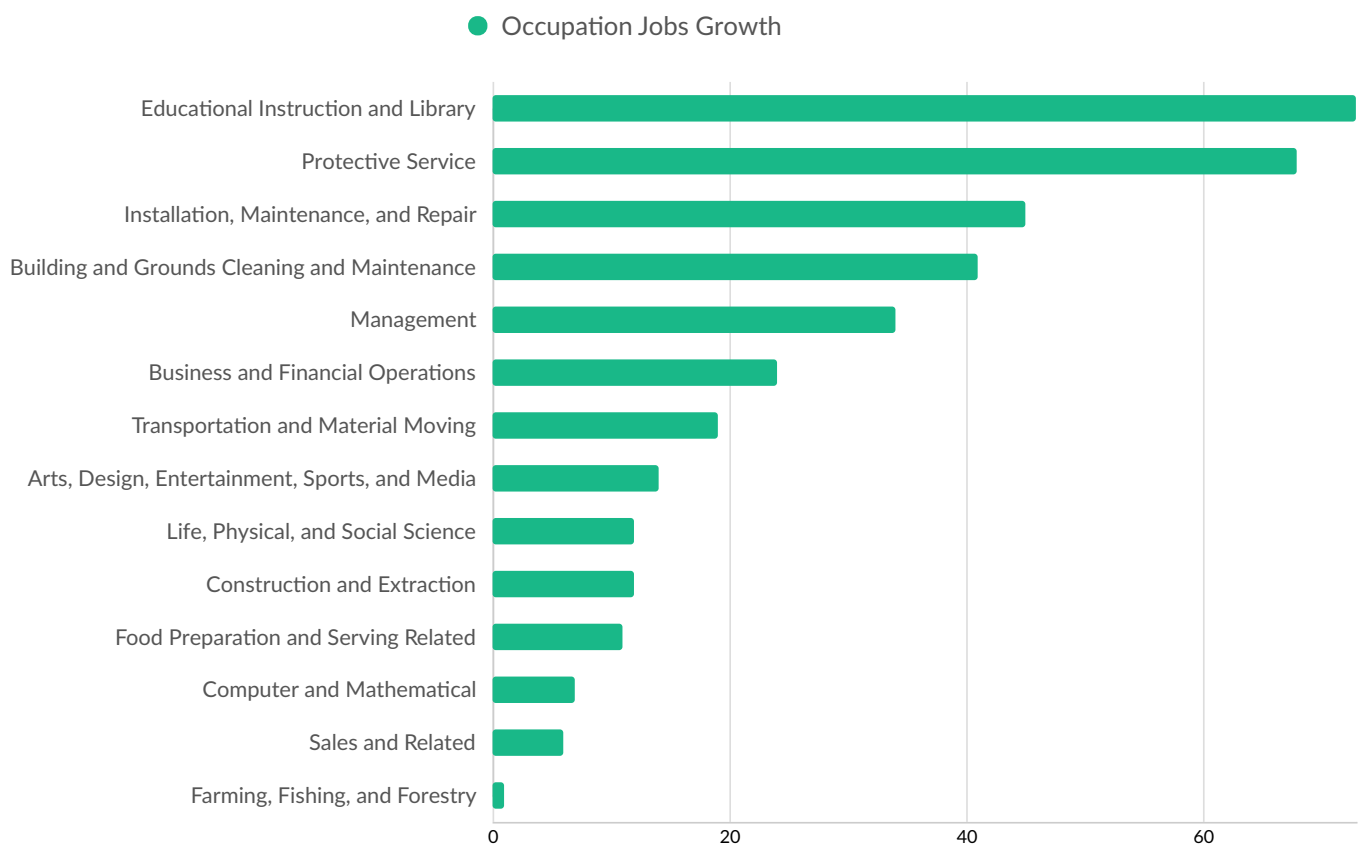
**Business Data by DatabaseUSA.com is third-party data provided by Lightcast to its customers as a convenience, and Lightcast does not endorse or warrant its accuracy or consistency with other published Lightcast data. In most cases, the Business Count will not match total companies with profiles on the summary tab.*

Workforce Characteristics

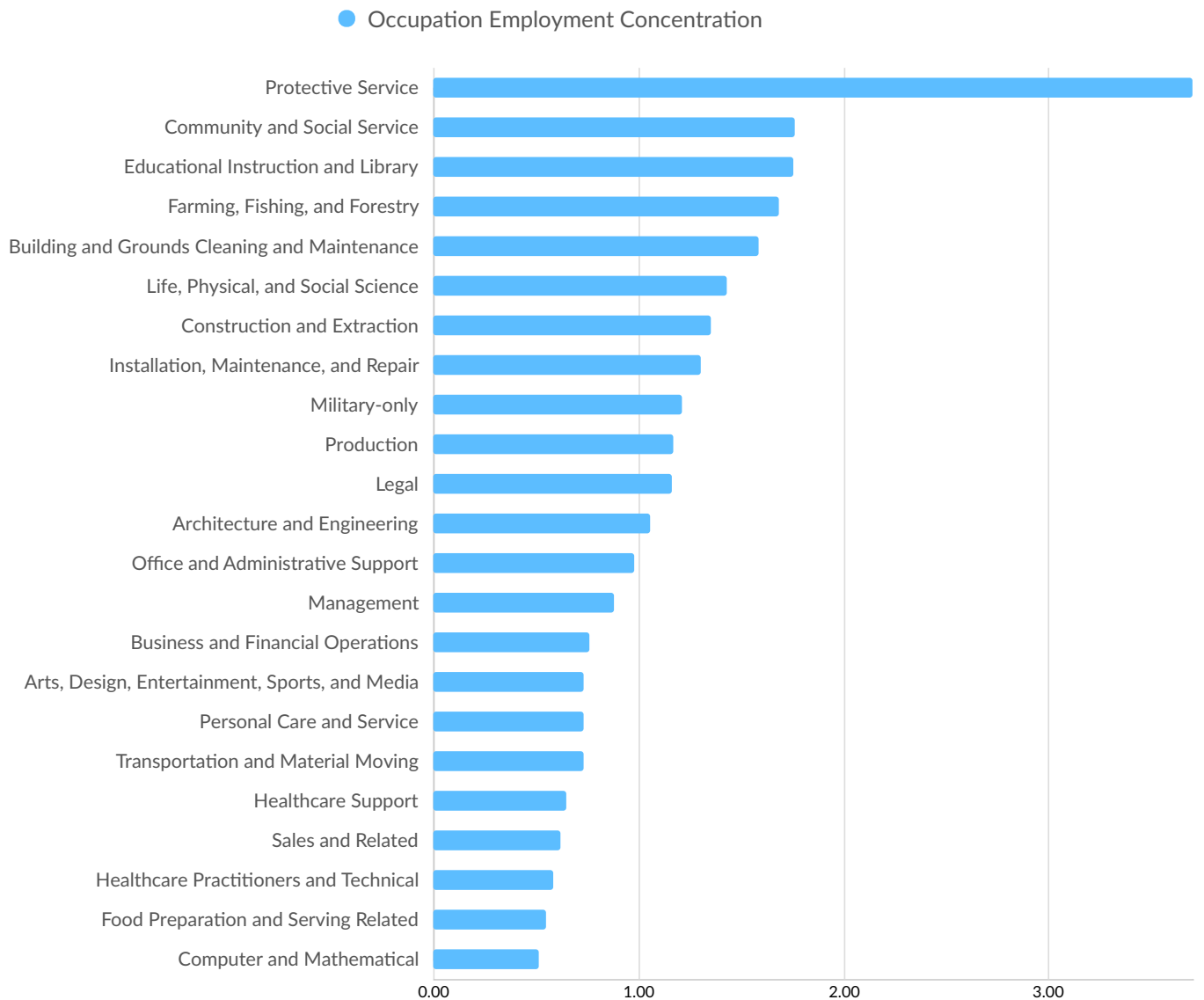
Largest Occupations



Top Growing Occupations



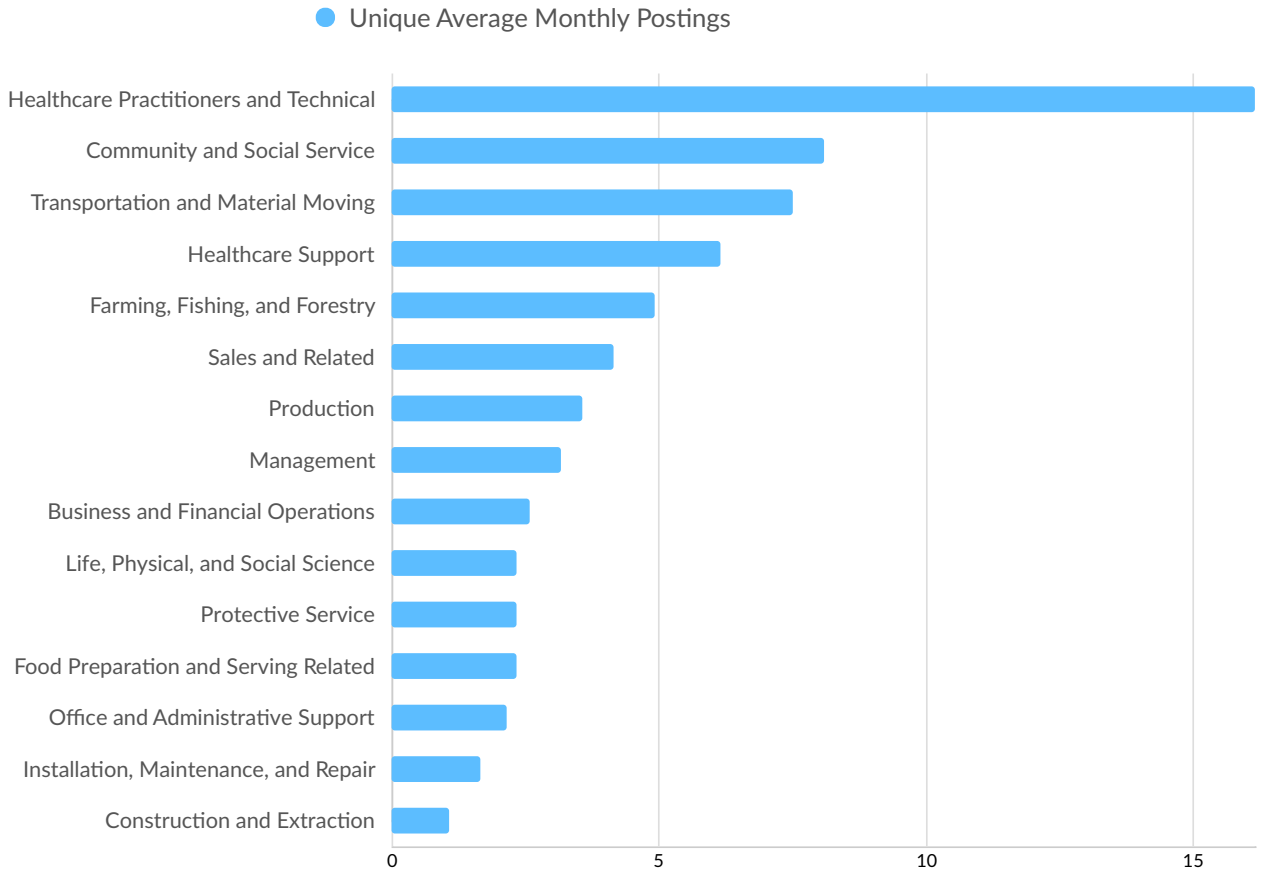
Top Occupation Employment Concentration



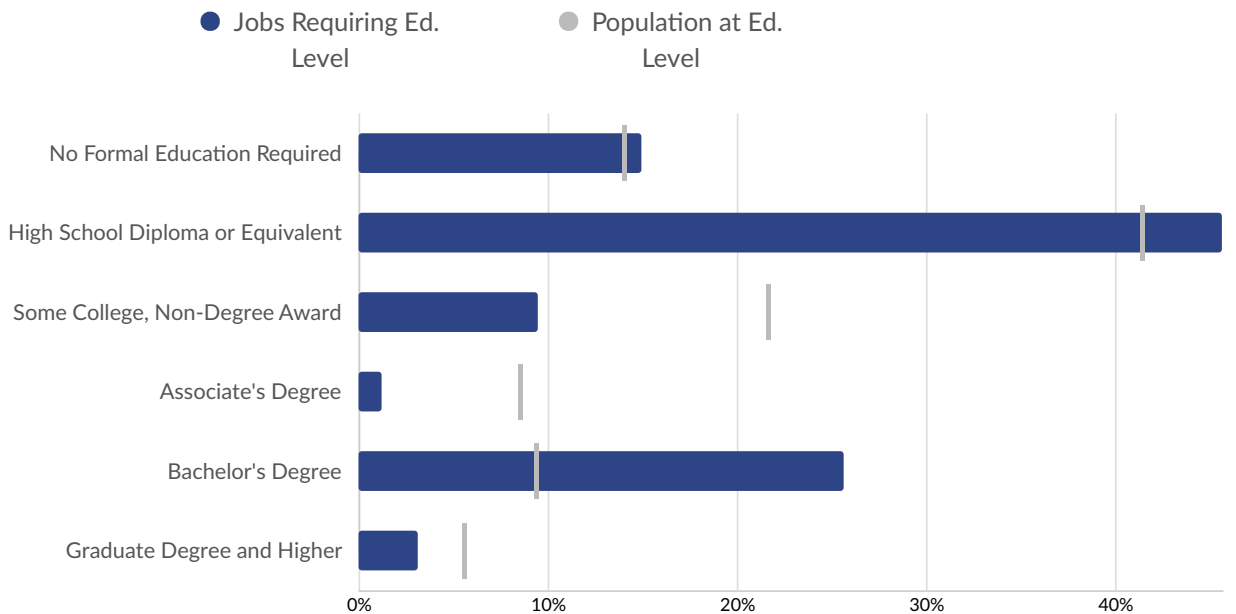
Top Occupation Earnings



Top Posted Occupations



Underemployment



Educational Pipeline

Over the last 5 years, no schools in Morgan County, TN produced graduates.

In-Demand Skills

