



Morgan County, TN



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Report Parameters

1 County

47129 Morgan County, TN

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

Economy Overview

22,061

Population (2025)

Population **grew by 1,011** over the last 5 years and is projected to **grow by 373** over the next 5 years.

4,189

Total Regional Employment

Jobs **grew by 412** over the last 5 years and are projected to **grow by 432** over the next 5 years.

\$57.4K

Median Household Income (2023)

Median household income is **\$21.1K below** the national median household income of \$78.5K.

Takeaways

- As of 2025 the region's population **increased by 4.8%** since 2020, growing by 1,011. Population is expected to **increase by 1.7%** between 2025 and 2030, adding 373.
- From 2020 to 2025, jobs **increased by 10.9%** in Morgan County, TN from 3,776 to **4,189**. This change **outpaced the national growth rate of 10.6% by 0.3%**. As the number of jobs increased, the **labor force participation rate decreased from 53.0% to 50.5% between 2020 and 2025**.
- Concerning educational attainment, **9.6% of Morgan County, TN residents possess a Bachelor's Degree** (12.2% below the national average), and **8.4% hold an Associate's Degree** (0.6% below the national average).
- The top three industries in 2025 are State Government, Excluding Education and Hospitals, Education and Hospitals (Local Government), and Local Government, Excluding Education and Hospitals.

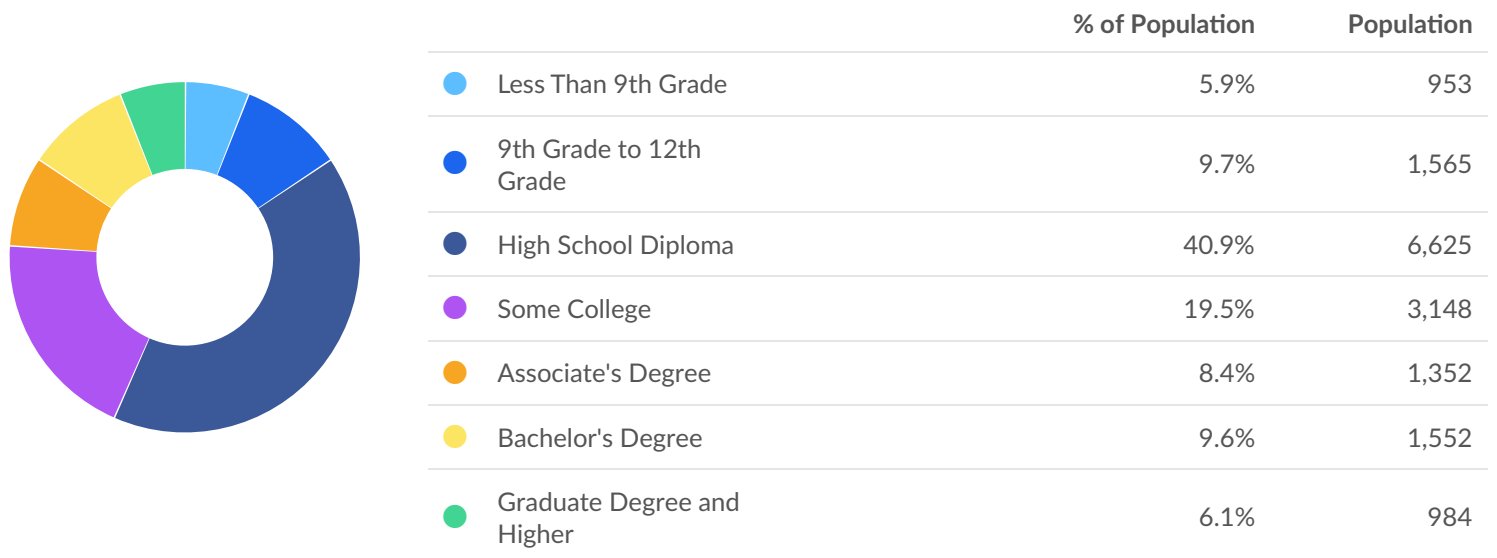
	Population (2025)	Labor Force (Dec 2025)	Jobs (2025)	Cost of Living	GRP	Imports	Exports
Region	22,061	8,233	4,189	89.7	\$581.58M	\$1.47B	\$1.11B
State	7,305,276	3,527,847	3,708,203	92.3	\$578.34B	\$461.40B	\$588.24B

Dec 2025 Labor Force Breakdown



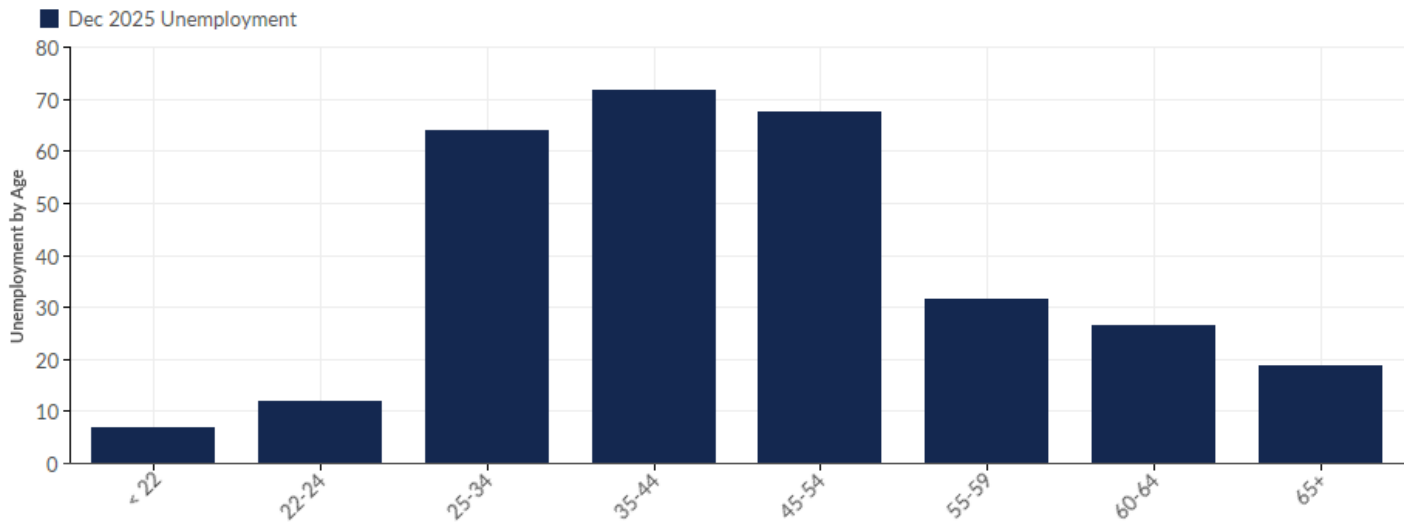
Educational Attainment

Concerning educational attainment, **9.6% of Morgan County, TN residents possess a Bachelor's Degree** (12.2% below the national average), and **8.4% hold an Associate's Degree** (0.6% below the national average).



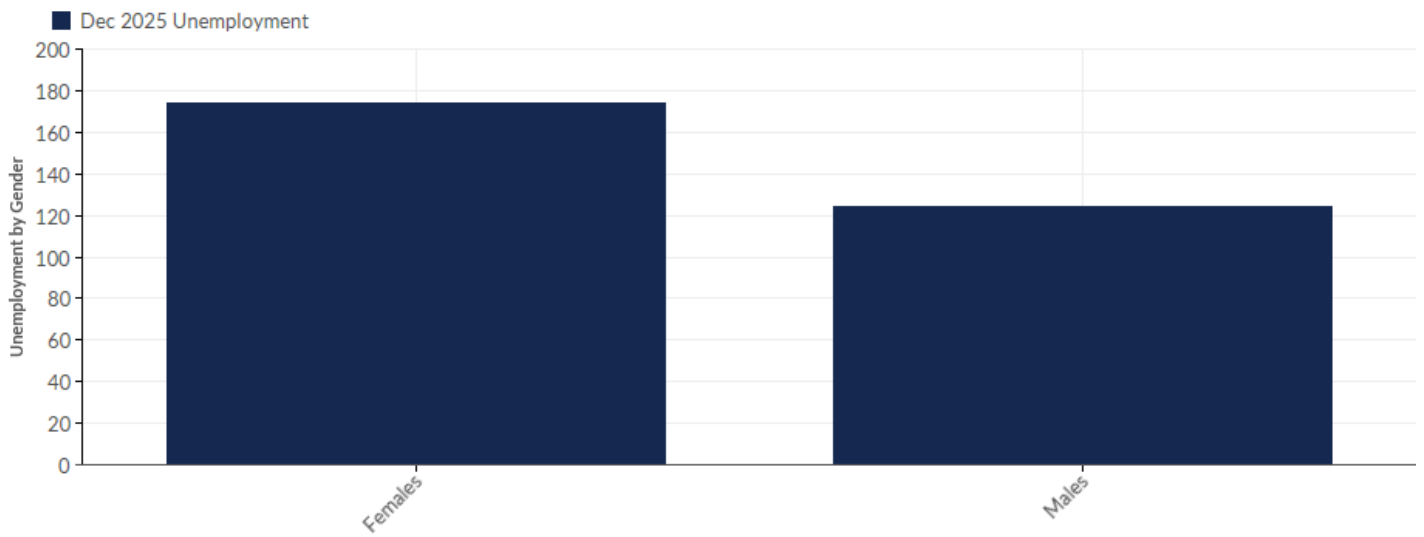
Unemployment by Demographics

Unemployment by Age



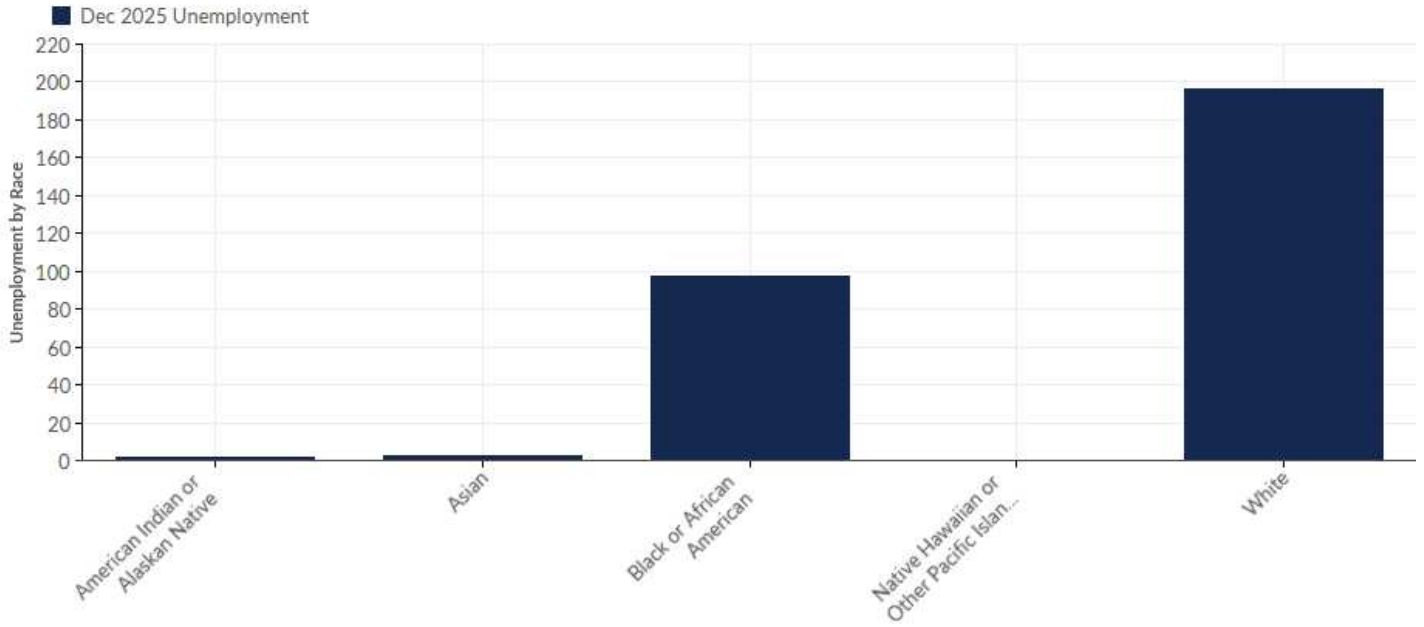
Age	Unemployment (Dec 2025)	% of Unemployed
< 22	7	2.35%
22-24	12	4.03%
25-34	64	21.48%
35-44	72	24.16%
45-54	67	22.48%
55-59	31	10.40%
60-64	26	8.72%
65+	19	6.38%
Total	298	100.00%

Unemployment by Gender



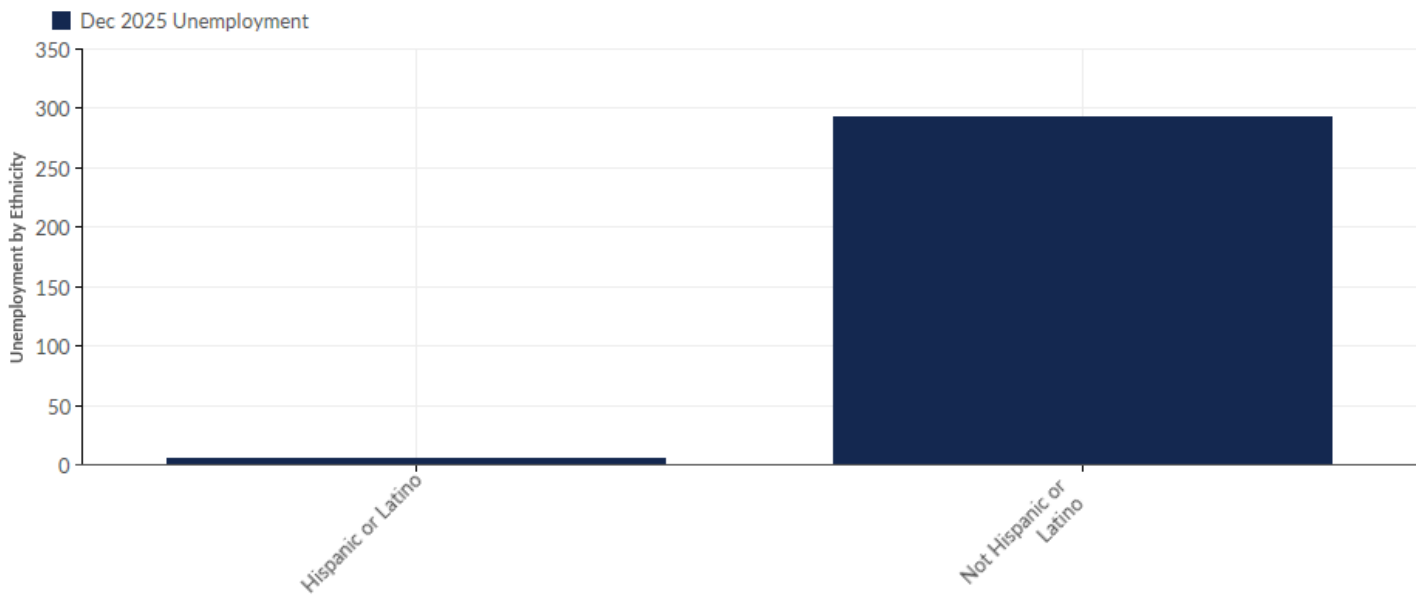
Gender	Unemployment (Dec 2025)	% of Unemployed
Females	174	58.39%
Males	124	41.61%
Total	298	100.00%

Unemployment by Race



Race	Unemployment (Dec 2025)	% of Unemployed
American Indian or Alaskan Native	1	0.34%
Asian	2	0.67%
Black or African American	97	32.55%
Native Hawaiian or Other Pacific Islander	0	0.00%
White	197	66.11%
Total	298	100.00%

Unemployment by Ethnicity

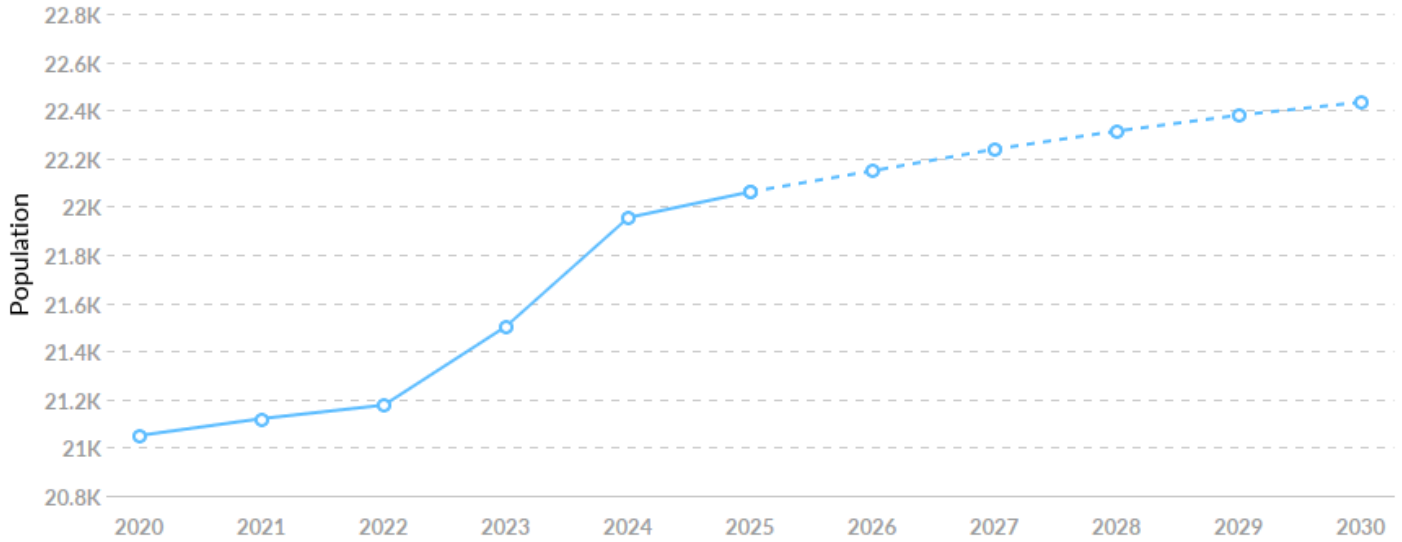


Ethnicity	Unemployment (Dec 2025)	% of Unemployed
Hispanic or Latino	6	2.01%
Not Hispanic or Latino	292	97.99%
Total	298	100.00%

Historic & Projected Trends

Population Trends

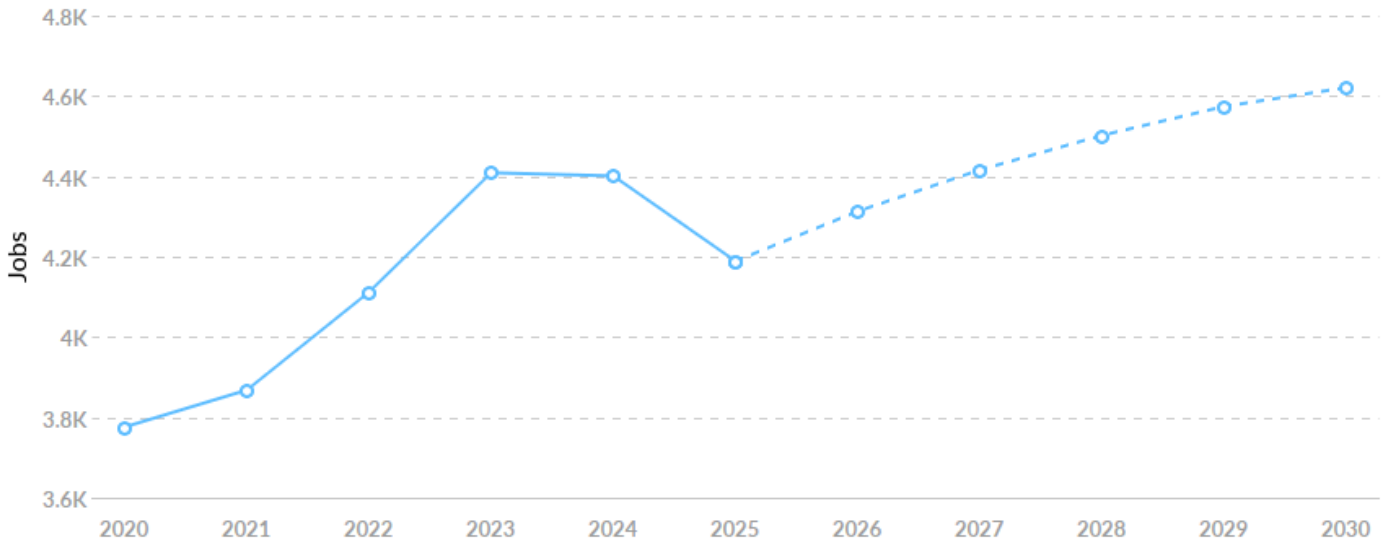
As of 2025 the region's population increased by 4.8% since 2020, growing by 1,011. Population is expected to increase by 1.7% between 2025 and 2030, adding 373.



Timeframe	Population
2020	21,050
2021	21,120
2022	21,176
2023	21,503
2024	21,954
2025	22,061
2026	22,148
2027	22,238
2028	22,313
2029	22,379
2030	22,433

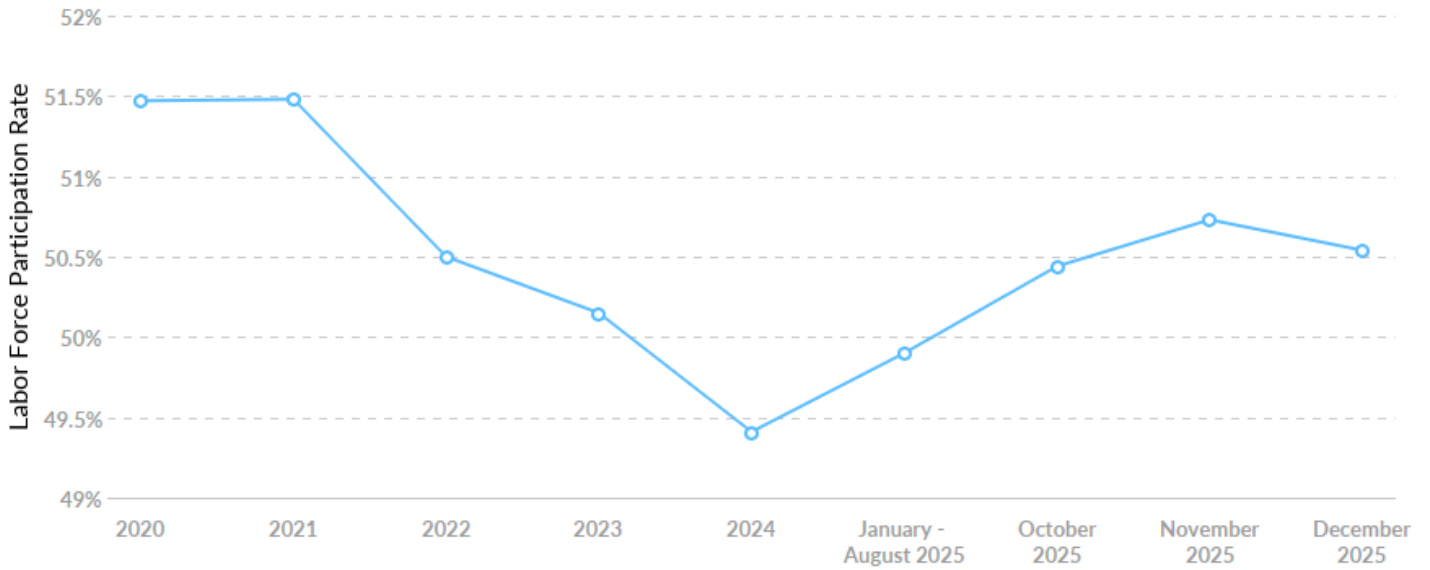
Job Trends

From 2020 to 2025, jobs increased by **10.9%** in Morgan County, TN from 3,776 to **4,189**. This change **outpaced the national growth rate of 10.6%** by **0.3%**.



Timeframe	Jobs
2020	3,776
2021	3,868
2022	4,112
2023	4,409
2024	4,401
2025	4,189
2026	4,313
2027	4,416
2028	4,502
2029	4,574
2030	4,621

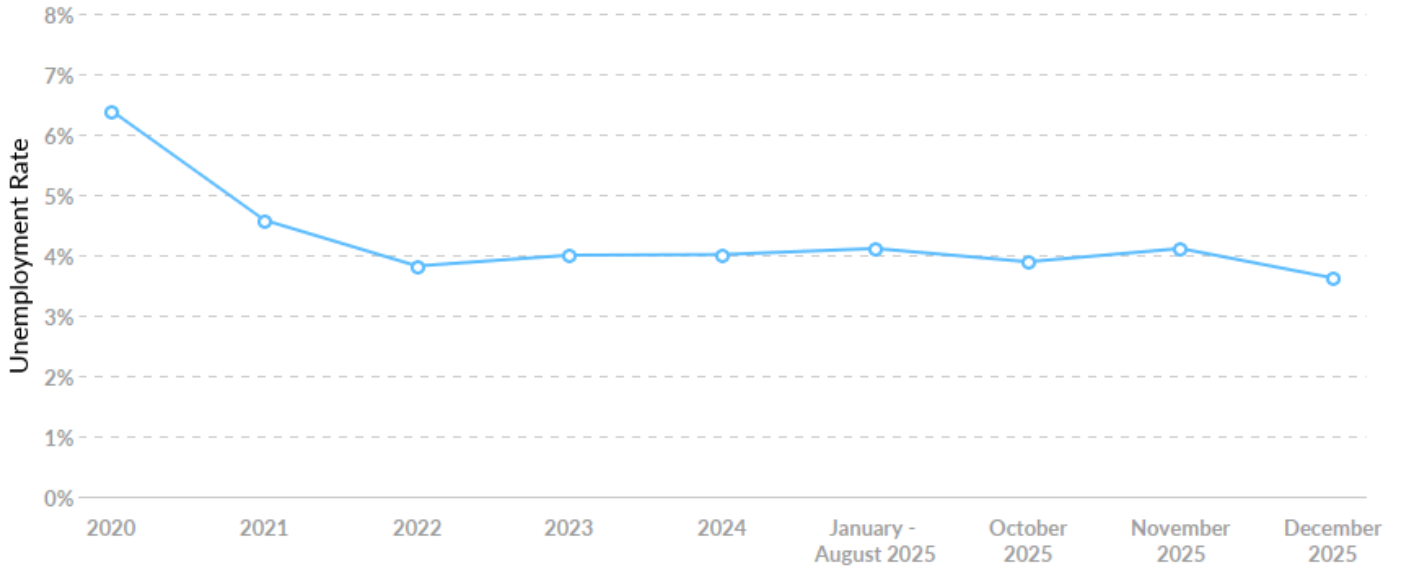
Labor Force Participation Rate Trends



Timeframe	Labor Force Participation Rate
2020	51.47%
2021	51.48%
2022	50.50%
2023	50.15%
2024	49.41%
January - August 2025	49.90%
October 2025	50.44%
November 2025	50.73%
December 2025	50.54%

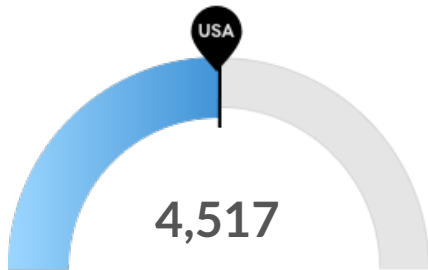
Unemployment Rate Trends

Morgan County, TN had a December 2025 unemployment rate of 3.62%, **decreasing from 6.39%** 5 years before.



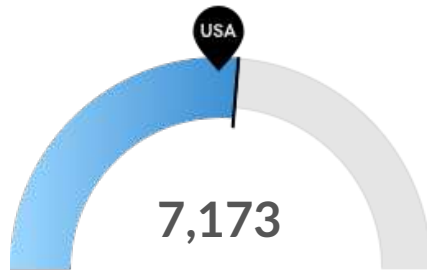
Timeframe	Unemployment Rate
2020	6.39%
2021	4.58%
2022	3.82%
2023	4.00%
2024	4.01%
January - August 2025	4.11%
October 2025	3.89%
November 2025	4.11%
December 2025	3.62%

Population Characteristics



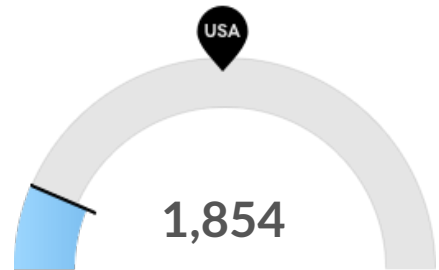
Millennials

Morgan County, TN has 4,517 millennials (ages 25-39). The national average for an area this size is 4,494.



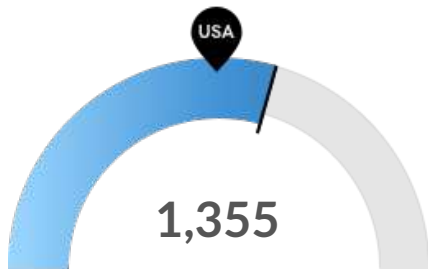
Retiring Soon

Retirement risk is about average in Morgan County, TN. The national average for an area this size is 6,638 people 55 or older, while there are 7,173 here.



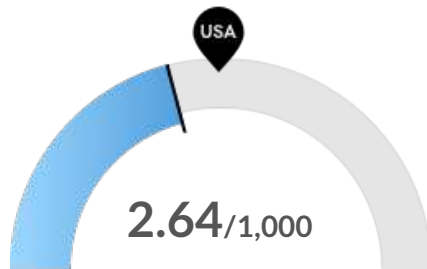
Racial Diversity

Racial diversity is low in Morgan County, TN. The national average for an area this size is 9,339 racially diverse people, while there are 1,854 here.



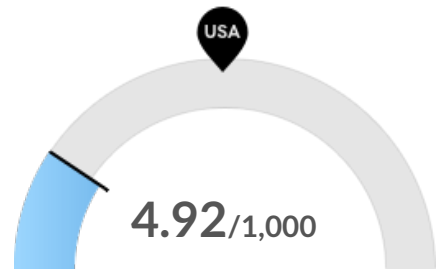
Veterans

Morgan County, TN has 1,355 veterans. The national average for an area this size is 1,058.



Violent Crime

Morgan County, TN has 2.64 violent crimes per 1,000 people. The national rate is 3.38 per 1,000 people.

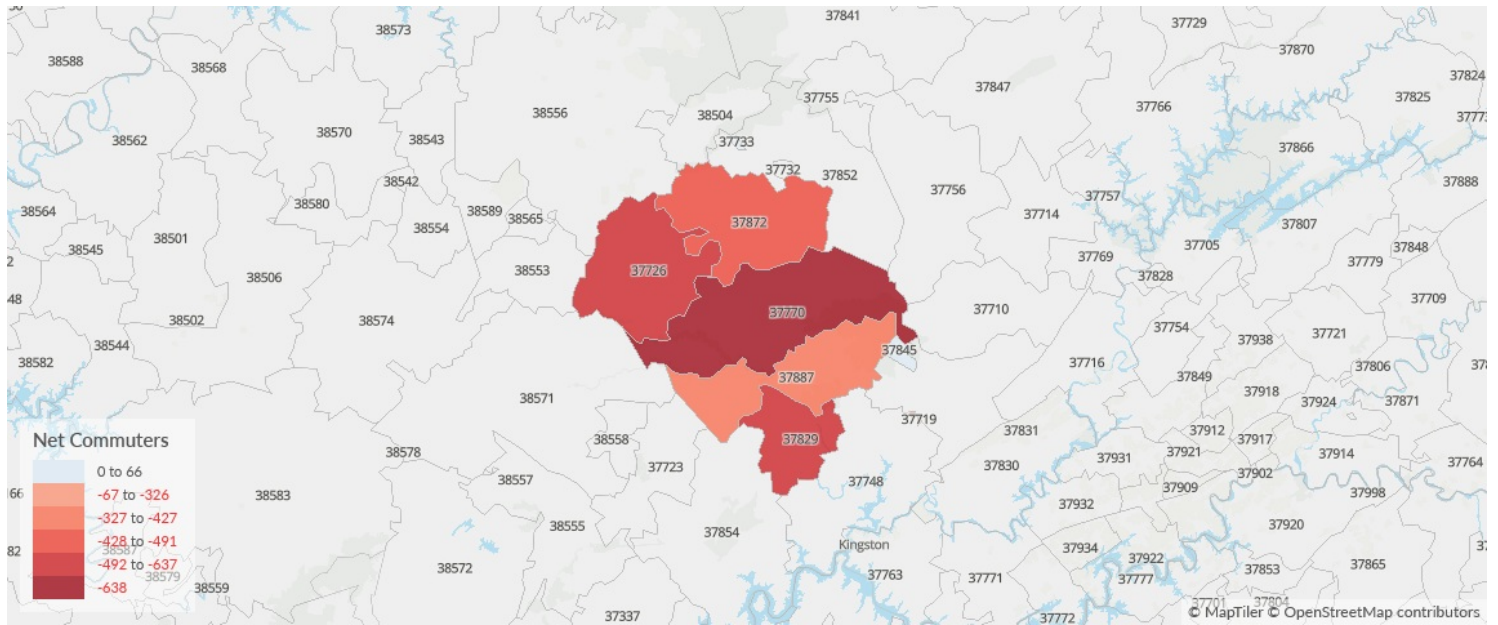


Property Crime

Morgan County, TN has 4.92 property crimes per 1,000 people. The national rate is 16.44 per 1,000 people.

Place of Work vs Place of Residence

Understanding where talent in Morgan County, TN currently works compared to where talent lives can help you optimize site decisions.



Where Talent Works

ZIP	Name	2025 Employment
37887	Wartburg, TN (in Morga...	2,335
37872	Sunbright, TN (in Morga...	553
37770	Lancing, TN (in Morgan ...	472
37726	Deer Lodge, TN (in Mor...	274
37829	Oakdale, TN (in Morgan...	271

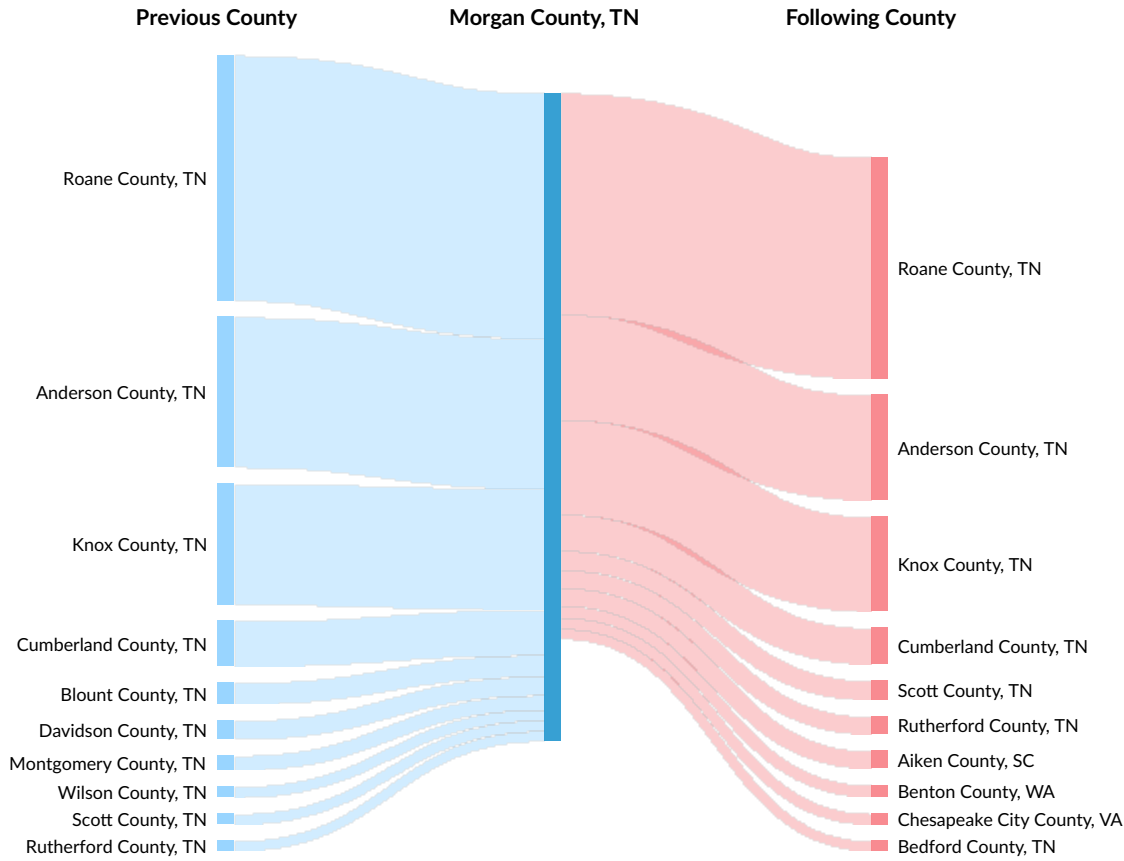
Where Talent Lives

ZIP	Name	2025 Workers
37887	Wartburg, TN (in Morga...	2,662
37770	Lancing, TN (in Morgan ...	1,110
37872	Sunbright, TN (in Morga...	981
37726	Deer Lodge, TN (in Mor...	815
37829	Oakdale, TN (in Morgan...	763

Inbound and Outbound Migration

The table below analyzes past and current residents of Morgan County, TN. The left column shows residents of other counties migrating to Morgan County, TN. The right column shows residents migrating from Morgan County, TN to other counties.

As of 2022, 222 people have migrated from Roane County, TN to Morgan County, TN. In the same year, 200 people left Morgan County, TN migrating to Roane County, TN. The total Net Migration for Morgan County, TN in 2022 was 347.

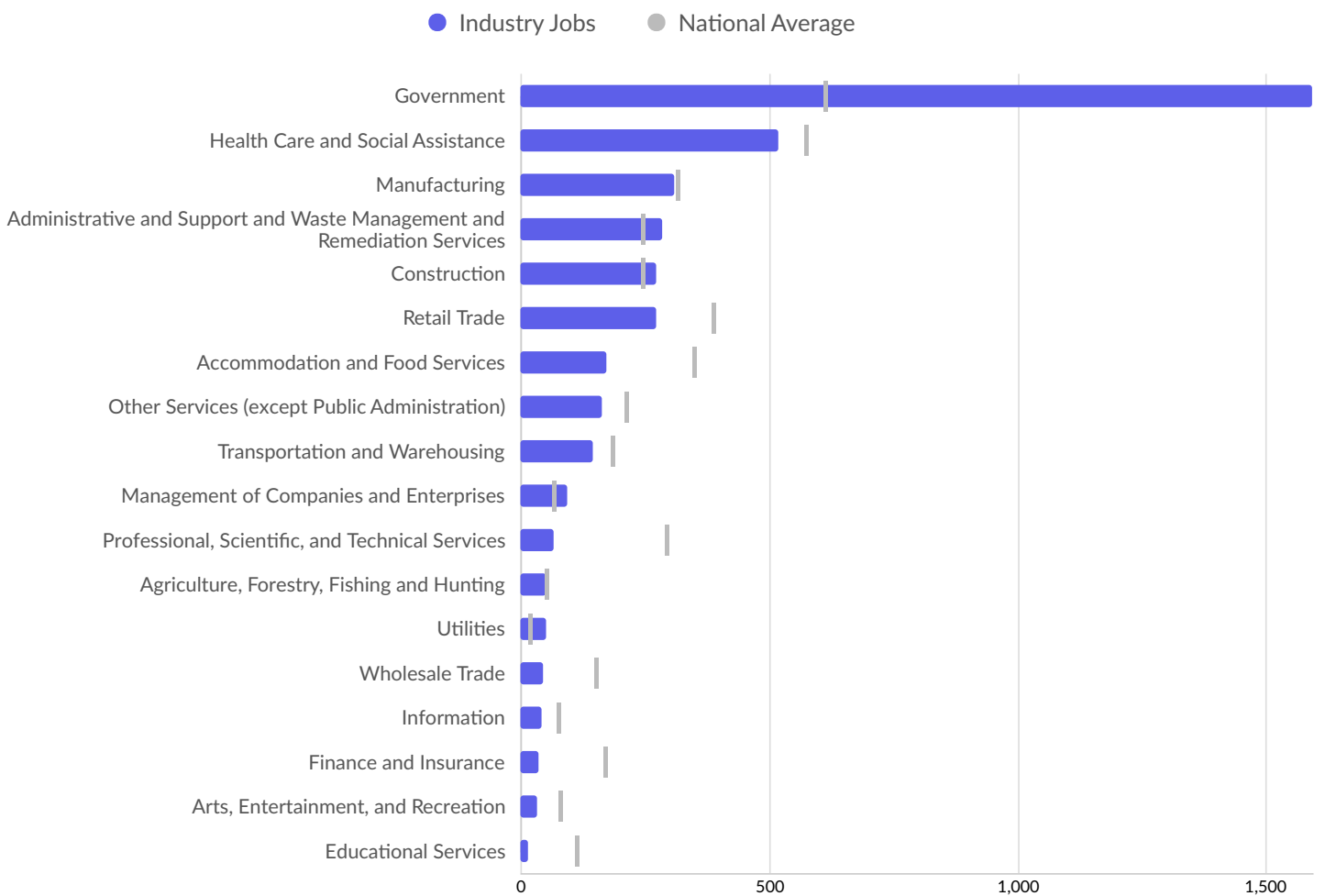


Top Previous Counties	Migrations
Roane County, TN	222
Anderson County, TN	136
Knox County, TN	109
Cumberland County, TN	41
Blount County, TN	19
Davidson County, TN	17

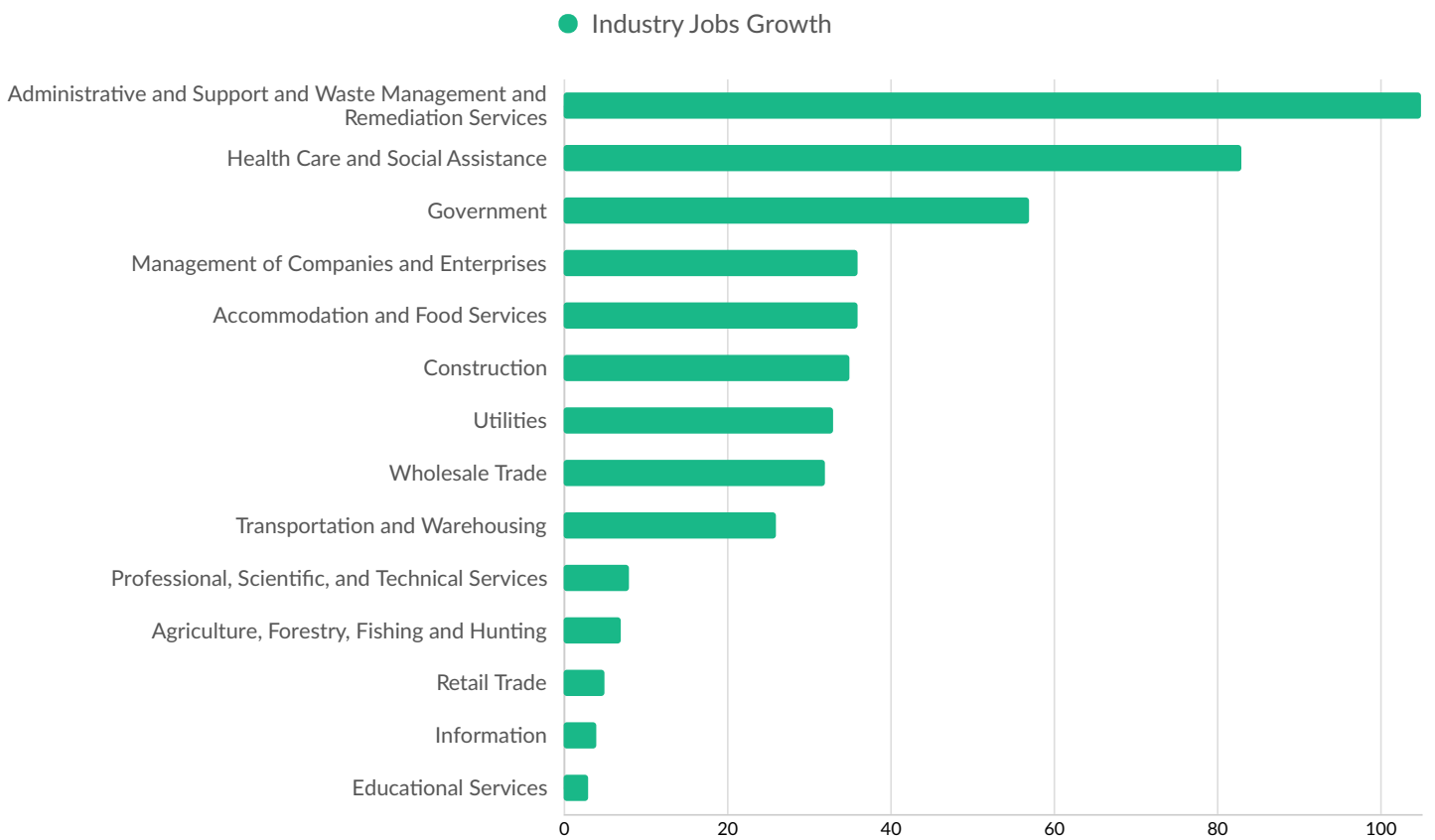
Top Previous Counties	Migrations
Montgomery County, TN	13
Wilson County, TN	10
Scott County, TN	10
Rutherford County, TN	9
Bedford County, TN	8
Shelby County, TN	6
Sullivan County, TN	5
Los Angeles County, CA	5
Maricopa County, AZ	4
Top Following Counties	Migrations
Roane County, TN	200
Anderson County, TN	95
Knox County, TN	86
Cumberland County, TN	33
Scott County, TN	18
Rutherford County, TN	16
Aiken County, SC	16
Benton County, WA	11
Chesapeake City County, VA	10
Bedford County, TN	9
Warren County, KY	9
Davidson County, TN	8
Shelby County, TN	8
Park County, CO	8
Delaware County, OH	7

Industry Characteristics

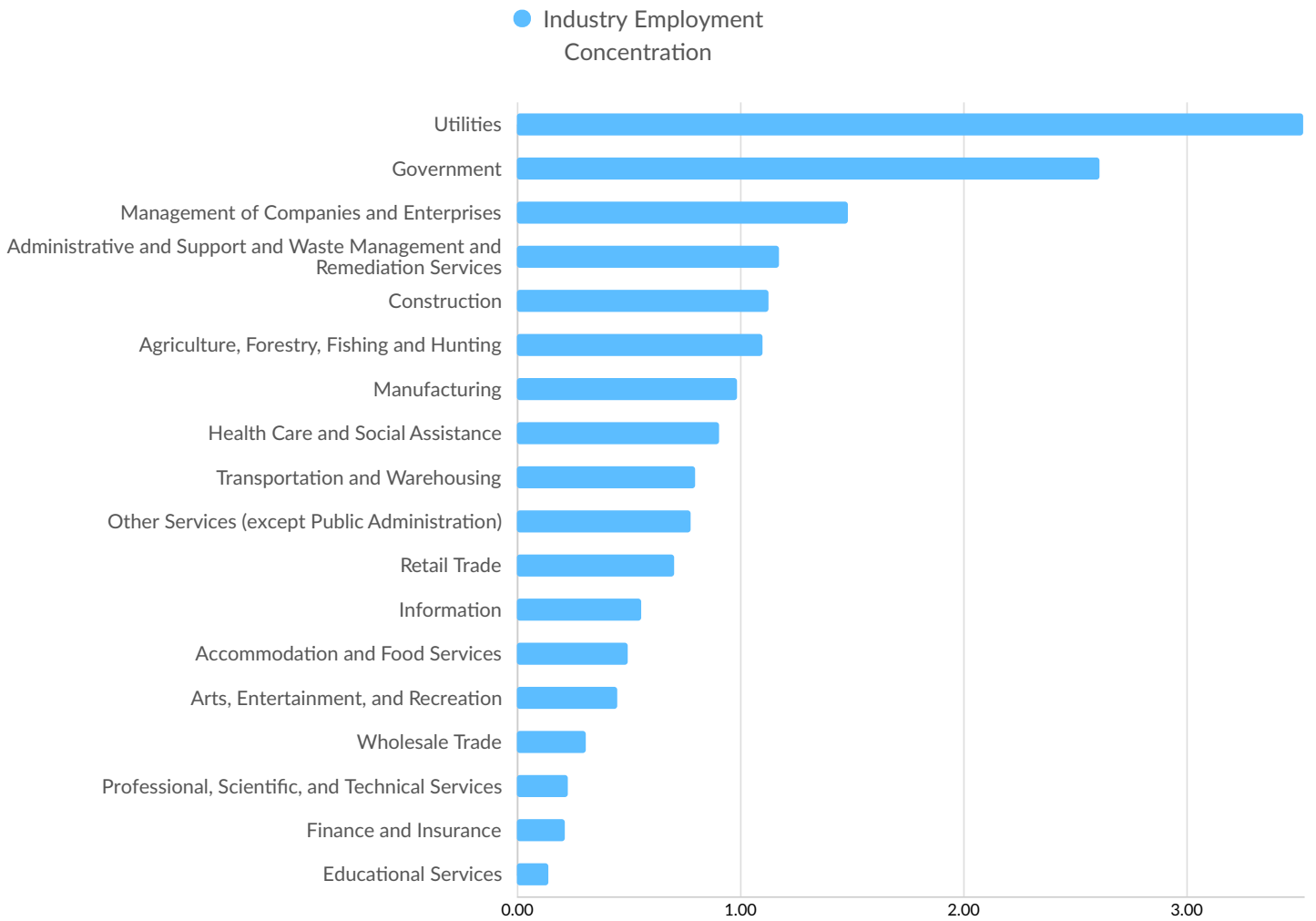
Largest Industries



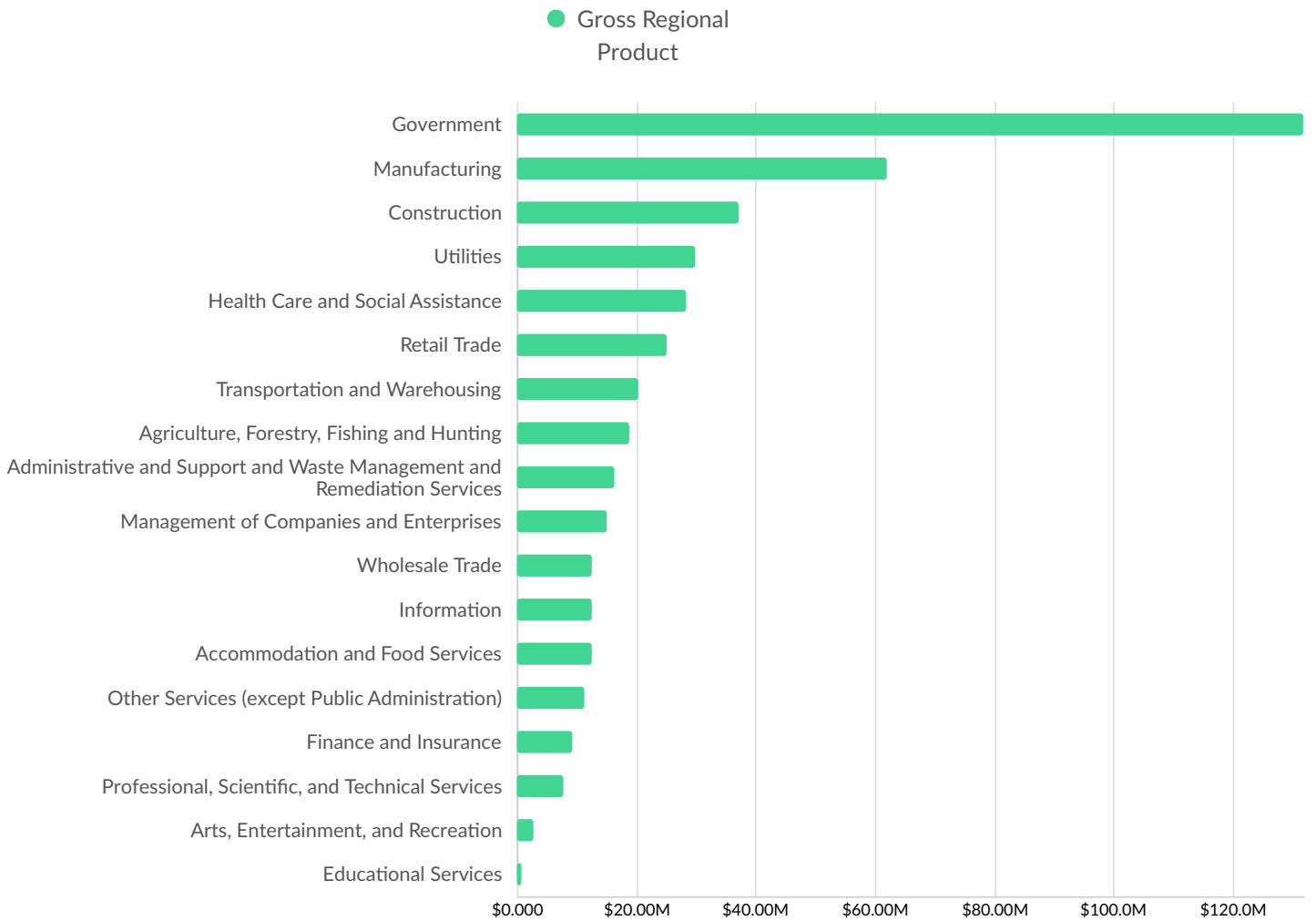
Top Growing Industries



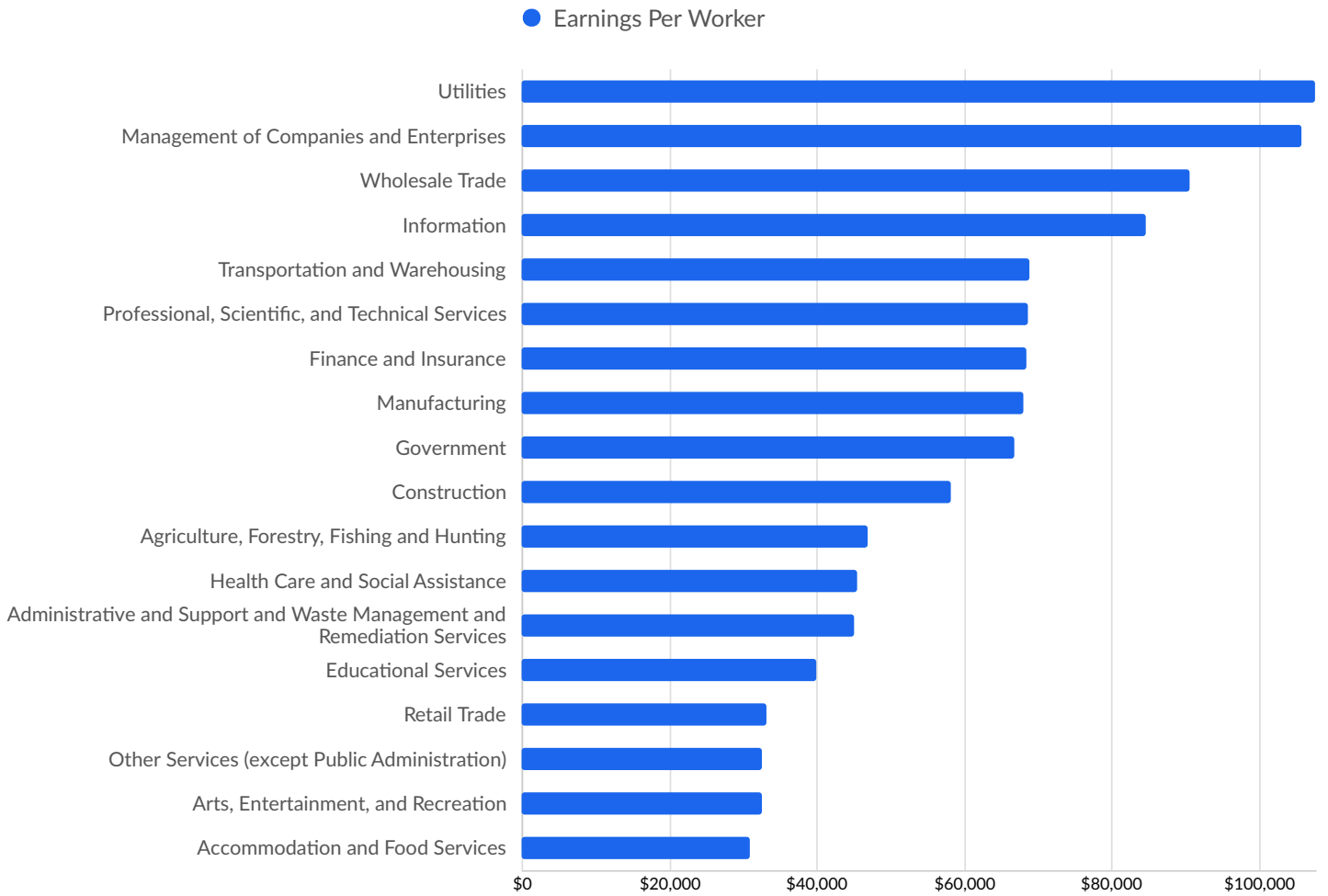
Top Industry Employment Concentration



Top Industry GRP























Top Industry Earnings



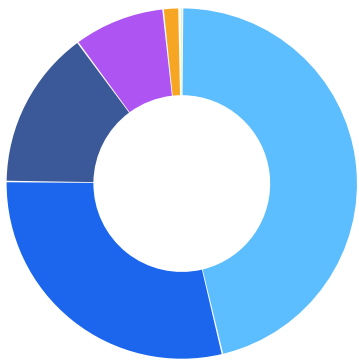
Business Characteristics

1,327 Companies Employ Your Workers

Online profiles for your workers mention 1,327 companies as employers, with the top 10 appearing below. In the last 12 months, 123 companies in Morgan County, TN posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Morgan County Schools	51 	Centurion Health	42 
State of Tennessee	38 	Heraeus Holding Gmbh	39 
Oak Ridge National Laboratory	21 	Correction	38 
Y-12 National Security Complex	21 	Life Care Centers of America	37 
Covenant Health	20 	Cobb International	36 
Morgan County Correctional Co...	16 	State of Tennessee	27 
Dollar General	14 	Positive Behavior Supports Corp.	25 
Morgan Stanley	14 	Dollar General	24 
Life Care Centers of America	12 	Life Care Center Of Morgan Co...	23 
Roane State Community College	12 	Addus HomeCare	20 

Business Size

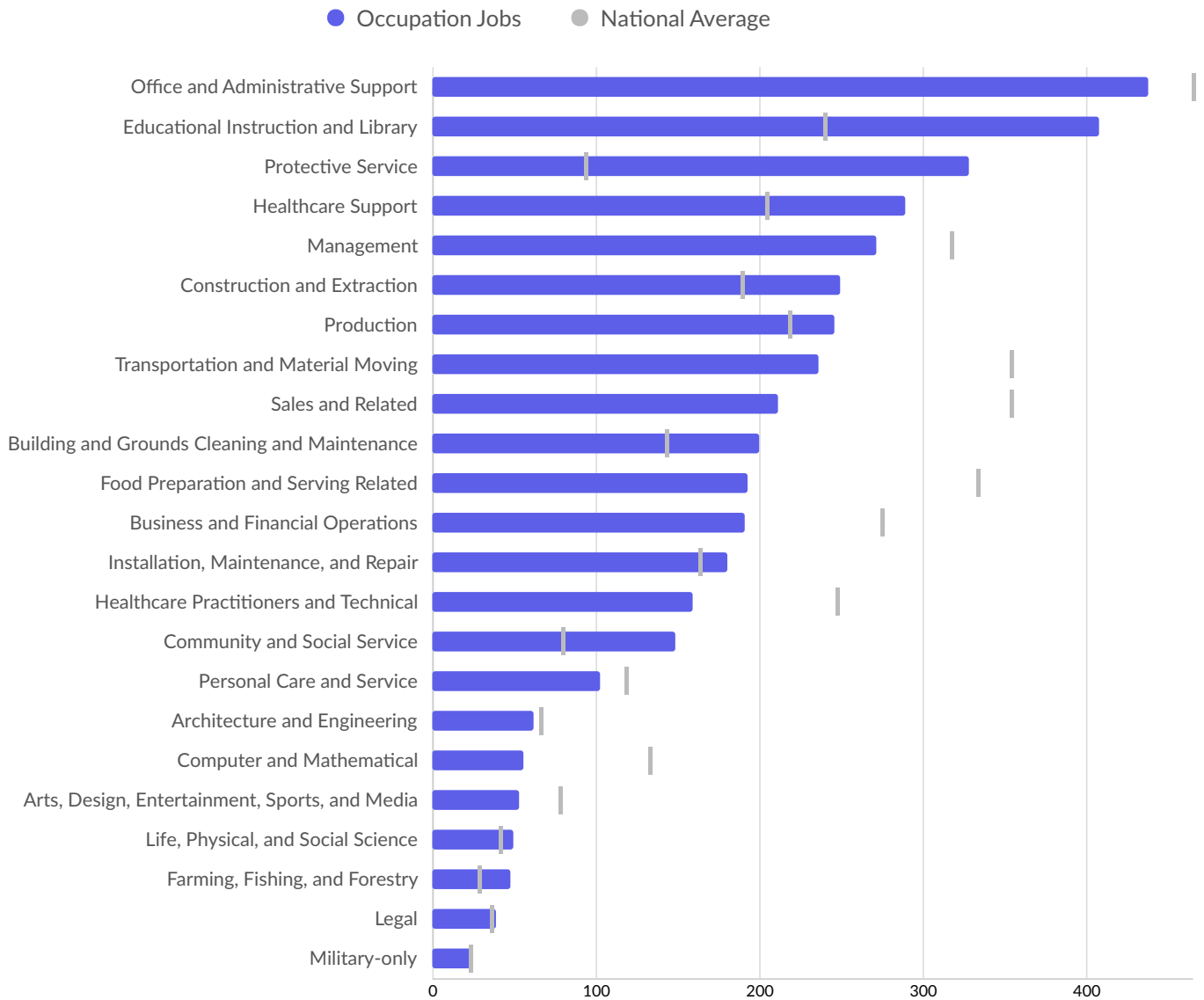


	Percentage	Business Count
● 1 to 4 employees	46.2%	286
● 5 to 9 employees	28.9%	179
● 10 to 19 employees	14.7%	91
● 20 to 49 employees	8.4%	52
● 50 to 99 employees	1.5%	9
● 100 to 249 employees	0.2%	1
● 250 to 499 employees	0.2%	1

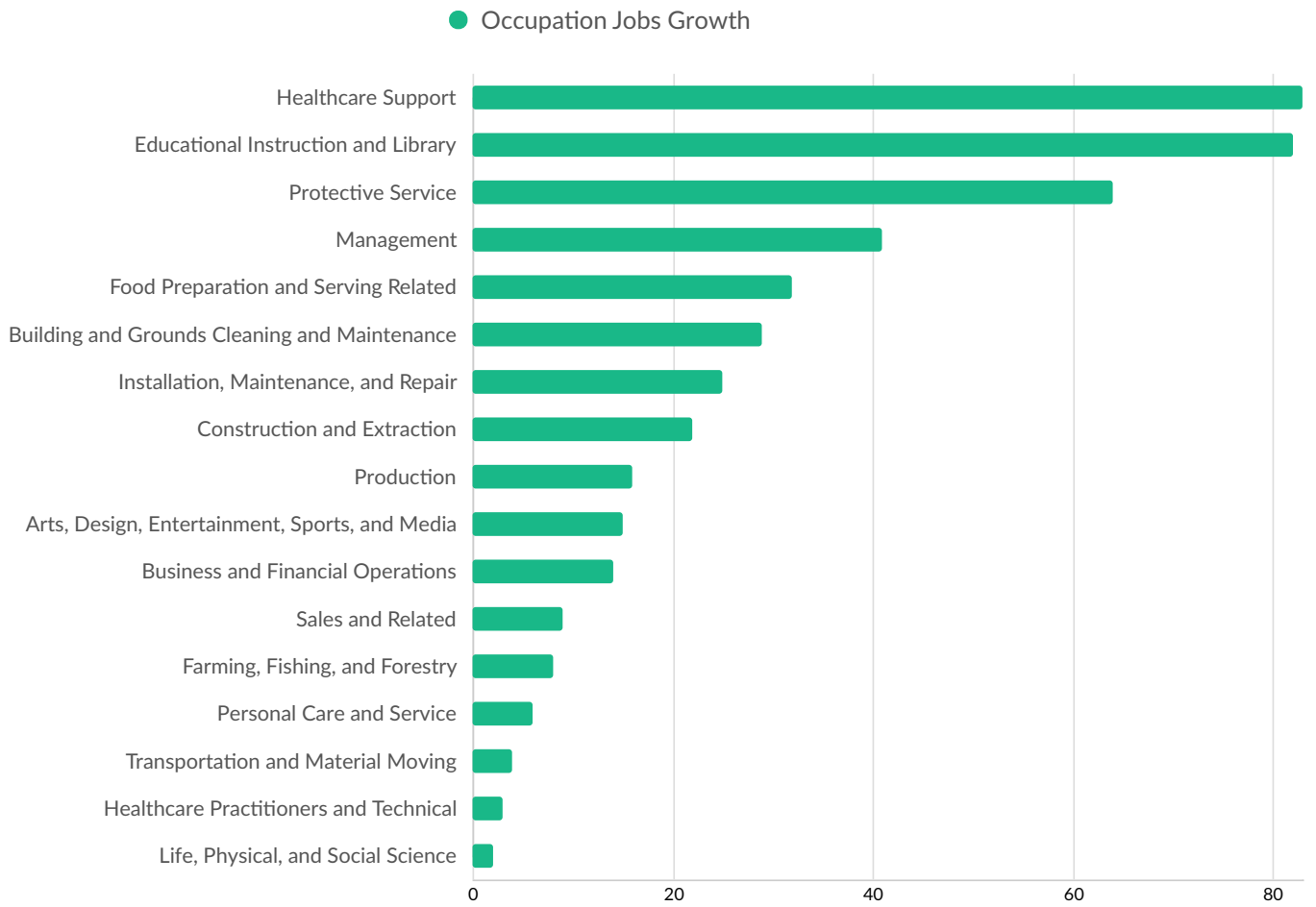
*Business Data by DatabaseUSA.com is third-party data provided by Lightcast to its customers as a convenience, and Lightcast does not endorse or warrant its accuracy or consistency with other published Lightcast data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

Workforce Characteristics

Largest Occupations

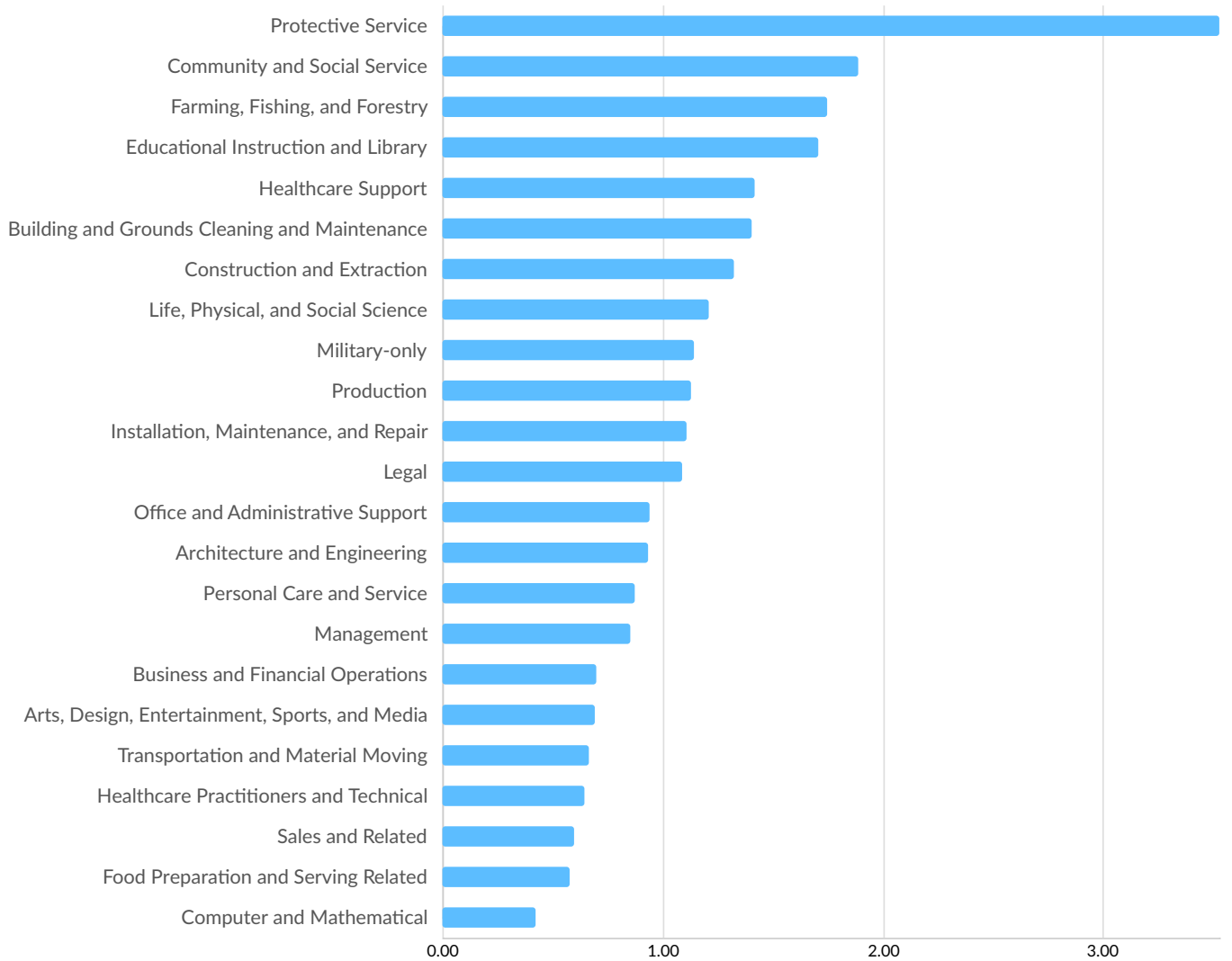


Top Growing Occupations

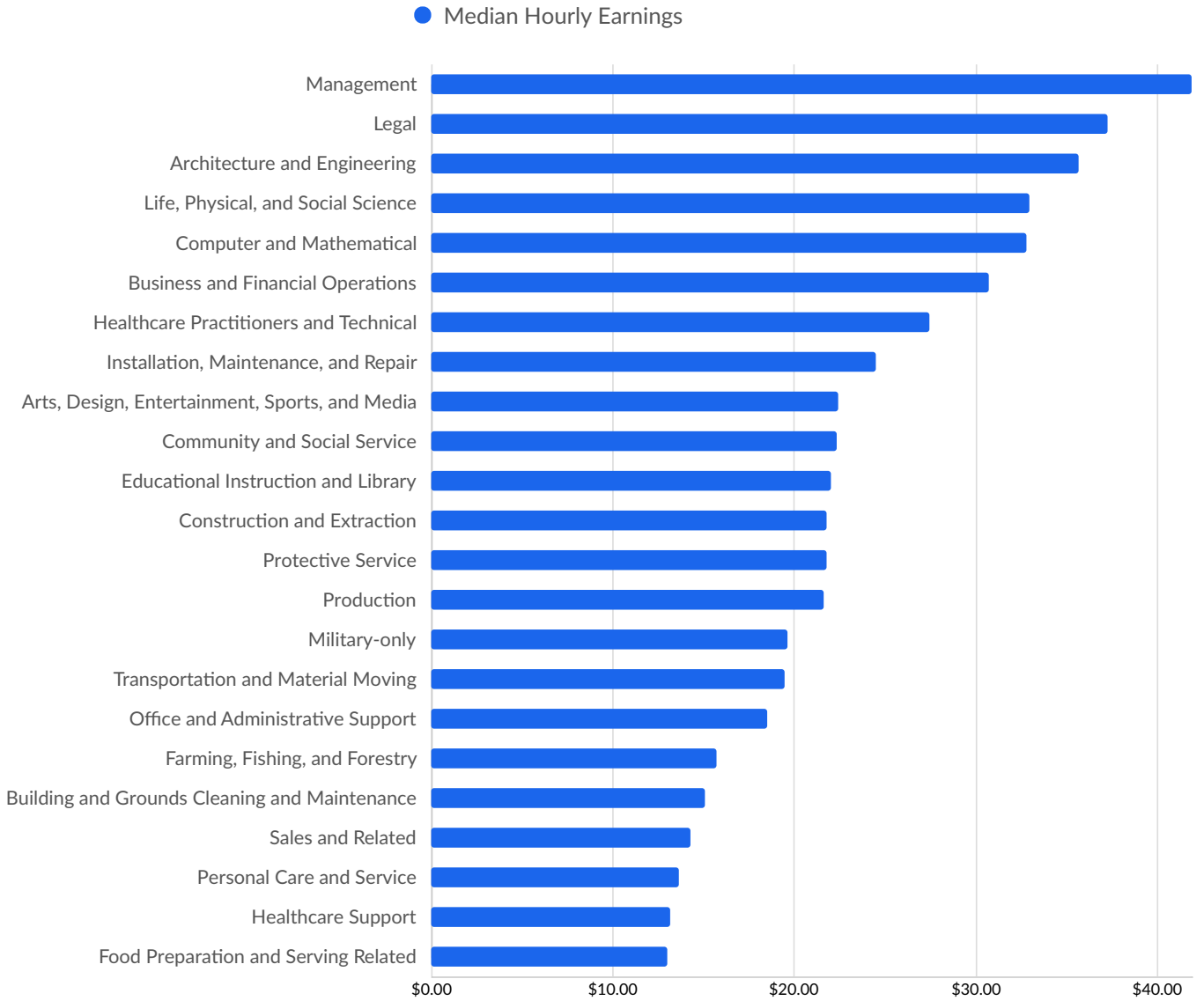


Top Occupation Employment Concentration

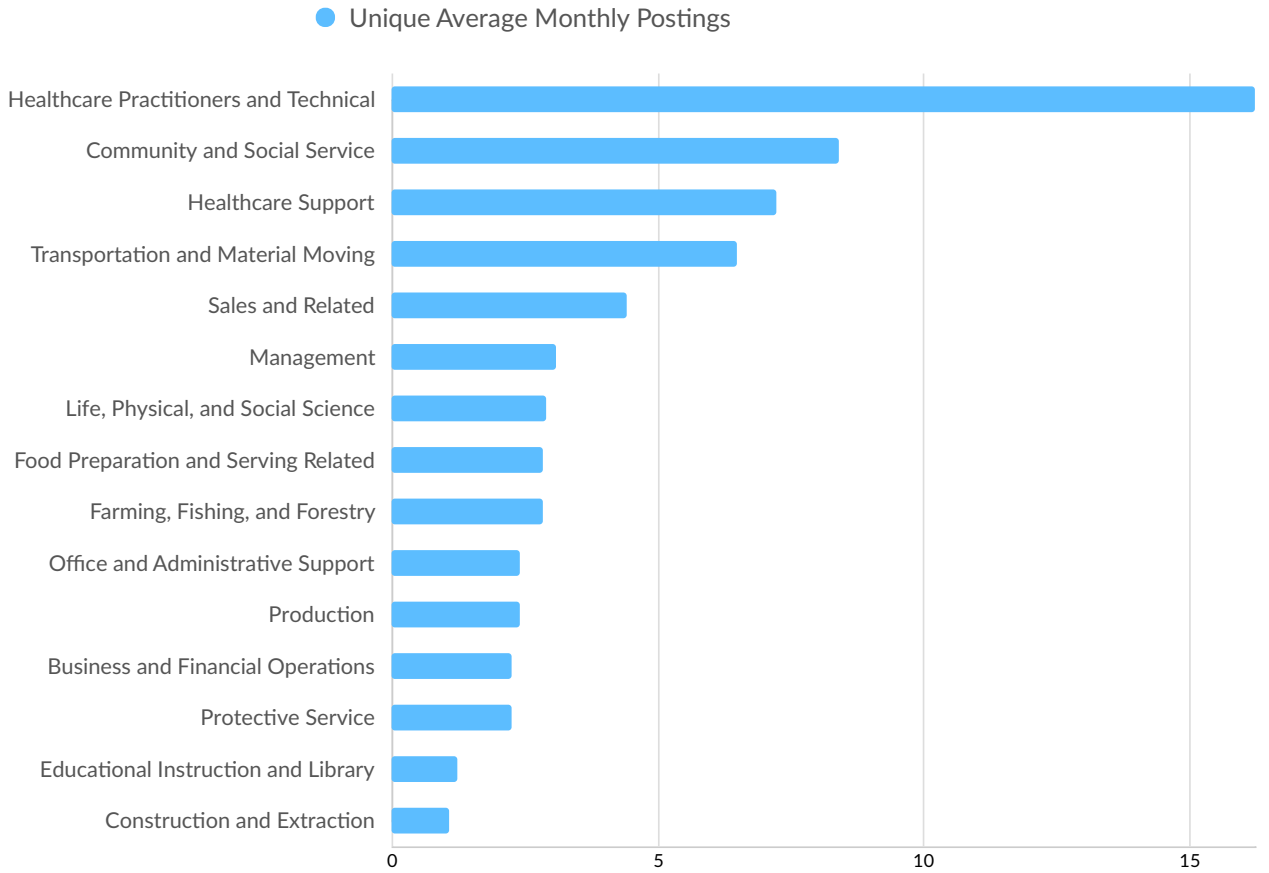
● Occupation Employment Concentration



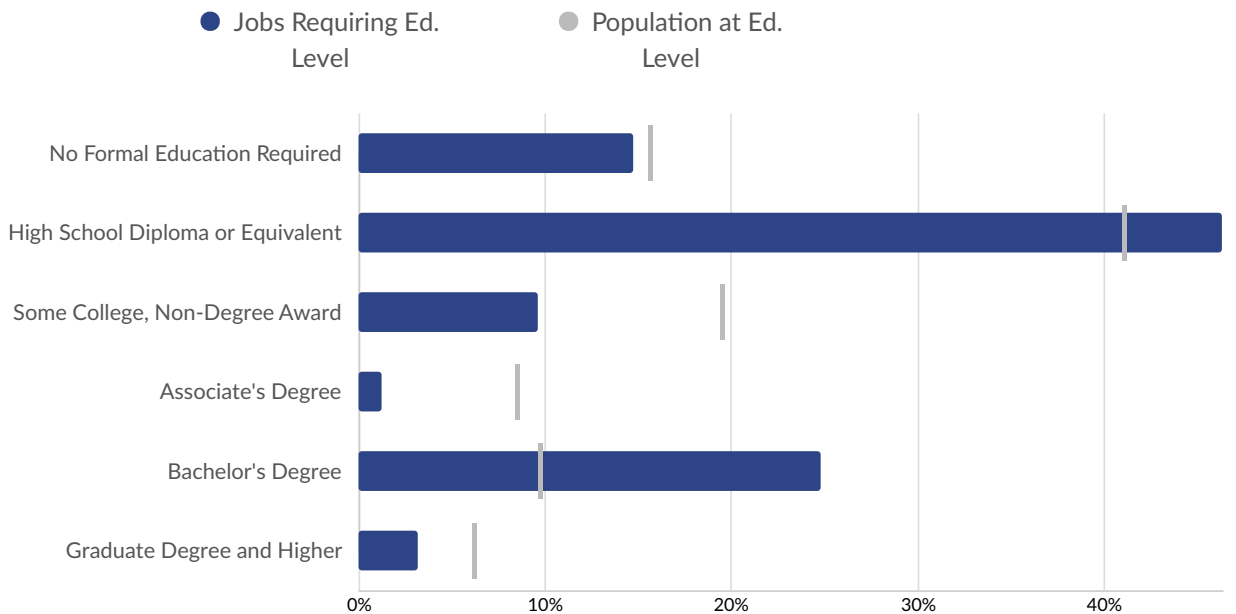
Top Occupation Earnings



Top Posted Occupations



Underemployment



Educational Pipeline

Over the last 5 years, no schools in Morgan County, TN produced graduates.

In-Demand Skills

